



# Application

## Welcome to APTA

### **APTA IS . . .**

Your Voice in Washington

Your Meetings and Conferences Coordinator

Your Education and Training Connection

Your Committee Activities Network

Your Standards Development Organization

Your Data Collection/Dissemination Resource

Your Awards and Recognition Presenter

As a member of the **American Public Transportation Association (APTA)**, you are part of an international organization that has been representing the transit industry for over 100 years, since 1882. APTA members serve the public interest by providing safe, efficient and economical transit services, and by improving those services to meet national energy, environmental, and financial concerns.

**VISION** Be the leading force in advancing public transportation.

**MISSION** To strengthen and improve public transportation, APTA serves and leads its diverse membership through advocacy, innovation and information sharing.

**POLICY ON DIVERSITY** APTA recognizes the importance of diversity for conference topics and speakers and is committed to increasing the awareness of its membership on diversity issues. APTA welcomes ideas and suggestions on how to strengthen its efforts to meet these important diversity objectives.

## Over ninety percent of passengers using transit in the U.S. and Canada are carried by APTA members.

APTA members include bus, rapid transit and commuter rail systems, and the organizations responsible for planning, designing, constructing, financing and operating transit systems. APTA Business Members are the private organizations which supply products and services to the transit industry. In addition, government agencies, metropolitan planning organizations, state departments of transportation, academic institutions, and trade publications are also part of our membership. APTA has six different categories of membership, and offers a “Basic Option” to some. See below for full description. APTA members are encouraged to participate in, contribute to, and benefit from a myriad of programs, activities and services.

### What is the “Basic Option”?

**Definition:**

“Basic Option” is made available to U.S. and Canadian transit systems with Operating Expenses of \$1,000,000 or below. See the transit member dues schedule for rate details.

**“Basic Option” membership includes the following benefits:**

- A listing in the on-line APTA Membership Directory
- Access to MyAPTA, the on-line Membership Directory, and the Public Transportation Fact Book
- Attending APTA meetings at member registration prices
- Purchasing APTA publications at member prices
- Participating in APTA Committees
- Receiving announcements and government affairs news
- Receipt by member contact of *Passenger Transport* and *Passenger Transport EXPRESS*

**It does not include:**

- Receiving all statistical and technical publications
- Being eligible to serve as elected officers and directors of APTA

### Membership Categories

- **Category A – Transit**
  - United States\* → Canadian: Bus & Rail\*, Bus Only
  - U.S. Section 5310 and 5311\* (\*Basic Option available)
- **Category B – Transit Management Companies**
- **Category C – Business Members**
  - (Disadvantaged Business Enterprise rates available)
  - Manufacturers and Suppliers → Contractors
  - Consulting Companies
- **Category D – Governmental Agencies**
  - Government Agencies → Metropolitan Planning Organizations
  - Non-Operating State Departments of Transportation
- **Category E – Affiliates**
  - Associated Railroads → Public Interest Groups
  - D.C. Based Legislative Representatives → Publications
  - High Speed Rail Authorities → Single Professional Consultants
  - International Transit Systems & Authorities → State Associations
  - Land Developers → Transportation Management Associations
  - New Transit Enterprises → Universities (Research Institutes)
  - Vanpool/Carpool Providers
- **Category F – Retirees**

# 3 Steps to Join

- determine your membership category
- refer to appropriate category description for dues rates
- complete and return application & organization profile

## CATEGORY A – TRANSIT (01a, 01b, 02a, 02b)

### U.S. and Canadian Transit Systems

**U.S. Section 5310 and 5311** (“Basic Option” is available at or below the \$1,000,000 operating expense level)

*The Dues Rate Schedule for Category A – Transit is shown on page 7.*

#### Definition:

Those entities (persons, firms or corporations, trustees or receivers, municipal or other government agencies) operating any form of organized public transit system within the boundaries of the United States or its territories and possessions, or the Commonwealth of Puerto Rico, Canada, or Mexico. *PLEASE NOTE: Canadian bus only transit systems have a separate dues schedule (see below).*

#### How dues are calculated:

Dues are based on annual Operating Expenses\*, including paratransit, for your most recent completed year. (Please refer to the transit dues chart on page 7.) Canadian systems that operate both rail and bus are calculated similarly, but on a different rate schedule. “Basic Option” reduces dues by \$200 for systems with \$1,000,000 or less in operating expenses.

### Canadian Transit Systems – Bus Only (02b)

*(“Basic Option” available)*

#### Definition:

Those Canadian transit systems that operate buses only.

#### How dues are calculated:

Membership dues are based on the total number of licensed buses. Dues are computed at the rate of \$18.66 (U.S. funds) per licensed bus with a minimum of \$150 (U.S. funds) for the Basic Option and a minimum of \$250 (U.S. funds) for the Full Option. *International Transit Systems — see “Category E – Affiliates” on page 4 for membership information.*

#### \*Operating Expenses

PLEASE NOTE: Operating expenses, including paratransit, include all costs and expenses paid or accrued arising in connection with or from the operation, maintenance, and/or management or supervision of transit operations, excluding any provision of payment for depreciation or replacement reserves or funds. Excluded are interest and principal payments or accruals on any form of debt assumed or incurred in the acquisition, construction, extension, improvement, modification or replacement of any transit system equipment or appurtenances thereto. Federal, state, or local income taxes paid or accrued on any and all transit operations also should be excluded.

## CATEGORY B – TRANSIT MANAGEMENT COMPANIES (03a)

#### Definition:

A firm or corporation organized to provide professional management services to transit systems within the same boundaries as a U.S. or Canadian System provided that Management Company Membership shall not take the place of the transit system membership. IN ADDITION, Transit Management Companies who also do consulting work must include consulting activities when calculating dues.

#### How dues are calculated:

*(Call APTA Membership Department for exact quote)*

Based on number of systems managed, plus, if appropriate, additional charge for consulting activities.

1. Five and under \$ 1,132 (minimum)  
Above five systems managed \$ 95 per additional system
2. Those Transit Management Companies who also do consulting work shall calculate their dues based on the Category C – Business Members schedule on page 4, and add that figure to the total from #1 above.



**CATEGORY C – BUSINESS MEMBERS (04a, 04b, 04c)**

**Manufacturers/Suppliers, Consulting Companies, Contractors**  
(Special rates available for Disadvantaged Business Enterprises)

**Definition:** Organizations which supply goods and services to the transit industry; provide professional consultation services; or engage in the construction of transit facilities.

**How dues are calculated:**

Annual gross transit sales or billings for your most recent completed year\*\*

Business Members Dues Schedule		
Annual Gross Transit Sales or Billings**		Total Dues Payable
less than \$ 100,000		\$ 1,250
\$ 100,001 to \$ 500,000		\$ 2,564
\$ 500,001 to \$ 1,000,000		\$ 5,119
\$ 1,000,001 to \$ 2,500,000		\$ 6,308
\$ 2,500,001 to \$ 4,000,000		\$ 7,874
\$ 4,000,001 to \$ 6,000,000		\$10,245
\$ 6,000,001 to \$10,000,000		\$13,370
\$10,000,001 to \$15,000,000		\$15,739
\$15,000,001 to \$20,000,000		\$18,115
\$20,000,001 to \$25,000,000		\$21,984
\$25,000,001 to \$30,000,000		\$24,359
\$30,000,001 to \$35,000,000		\$26,729
\$35,000,001 to \$40,000,000		\$30,606
\$40,000,001 to \$45,000,000		\$32,983
\$45,000,001 to \$50,000,000		\$35,351
\$50,000,001 and up		\$39,225

\*\* PLEASE NOTE: Gross sales are defined as the total dollar sales in the public transportation industry, and not gross sales associated with other activities. You should include all transit industry sales or billings for goods and services, both direct and indirect, produced in or bound for North America based on your most recent completed year.

**Disadvantaged Business Enterprises**

Dues for this group are reduced to assist business owners who are designated as a Disadvantaged Business Enterprise, Woman-owned Business Enterprise, or Minority Business Enterprise. To qualify, gross transit sales/billings have to be \$250,000 or less. If gross sales are higher, the regular Business Members dues schedule prevails.

The four year phase-in dues schedule is intended for first-time APTA members. Returning DBE members are ineligible for the reduced rates and must pay dues according to the regular business member schedule.

**How dues are calculated: Set Fee Over Four Years-**

1st year dues	\$556
2nd year dues	\$681
3rd year dues	\$806
4th year dues	\$931

PLEASE NOTE: This schedule will remain in effect ONLY as long as the organization's transit sales/billings level remains at or below \$250,000. After the fourth year, dues are based on the regular Business Members dues schedule (see above). The organization must submit proof of DBE status: either a state/federal certificate, or a letter from a transit system which states that the organization has been awarded a contract based on its DBE status, or has been considered as a DBE under the system's guidelines.

**CATEGORY D – GOVERNMENTAL AGENCIES (05a, 05b, 05c)**

**Definition:** Non-Operating State Departments of Transportation, Metropolitan Planning Organizations, Government Agency Members (includes agencies of local or regional levels of government responsible for the planning and/or development of public transit systems.)

**How dues are calculated:**

Based on population of the area to be served by the agency. For State Departments of Transportation, the service area population equals the entire state population.

Population	Dues
less than 1,000,000	\$ 997
1,000,001 to 3,500,000	\$1,310
3,500,001 to 6,000,000	\$2,566
6,000,001 to 10,000,000	\$3,995
10,000,001 and up	\$5,307

PLEASE NOTE: Upon start-up of transit operations, State Department of Transportation members shall become subject to dues of transit system members.

**CATEGORY E – AFFILIATES**

**Definition:** Broad-ranged category includes the following:

- Associated Railroads (06a)
- D.C. Based Legislative Representatives (06e)
- High Speed Rail Authorities (06b)
- International Transit Systems & Authorities (06d)
- Land Developers (06i)
- New Transit Enterprises (06c)
- Public Interest Groups (06j)
- Publications (06g)
- Single Professional Consultants (06m)
- State Associations (06h)
- Transportation Management Associations (06f)
- Universities (Research Institutes) (06i)
- Vanpool/Carpool Providers (06k)

Please call the APTA Membership Department for further information on category descriptions.

**How dues are calculated:**

Based on a range of fees from \$483-\$604.

06d .....	\$483
06a, 06b, 06c, 06f, 06h, 06i, 06j, 06k.....	\$531
06e, 06g, 06l, 06m .....	\$604

**CATEGORY F – RETIREES (07a)**

**Definition:** For those persons retired from transit systems or related businesses who want to continue their contact with the transit industry. Individuals should no longer be involved in or seeking consulting business.

**How dues are calculated:** Based on a flat fee of \$104.

PLEASE NOTE: Includes access to MyAPTA, on-line Membership Directory & Passenger Transport only, no other mailings

# Membership Application

## MEMBERSHIP CATEGORIES *(The following information MUST be completed before your application can be processed and approved.)*

*Select one category only.*

### Category A—Transit

- U.S. & Canadian Operating Transit Systems Annual Operating Expenses, including paratransit \_\_\_\_\_ *(in U.S. Dollars)*
- U.S. Section 5310 & Section 5311 Annual Operating Expenses, including paratransit \_\_\_\_\_ *(in U.S. Dollars)*
  - Basic Option *(Available for U.S. & Canadian systems with \$1,000,000 or less in operating expenses.)*
- Canadian Bus Only Indicate number of licensed buses \_\_\_\_\_

### Category B—Transit Management Companies\*\*

Indicate total number of systems managed \_\_\_\_\_ and Gross Annual Transit Sales/Billing Level \_\_\_\_\_ *(if applicable)*

### Category C—Business Members

*Please select one of the three categories below and if eligible select DBE.*

- Manufacturer/Supplier
- Consulting Company
- Contractor (engaged in construction)
  - DBE (0 - \$250,000 sales/billings)

#### Important (Must be completed):

Indicate Level of Gross Annual Transit Sales/Billings \_\_\_\_\_  
*(Refer to Category C—Business Members Dues Schedule)*

### Category D—Governmental Agencies

- Government Agency
- Non-Operating State Department of Transportation
- Metropolitan Planning Organization

Indicate Population of Area Served \_\_\_\_\_

### Category E—Affiliates

- |   |  |  |
|---|--|--|
| <input type="radio"/> Associated Railroad                         | <input type="radio"/> Land Developer                 | <input type="radio"/> State Association                |
| <input type="radio"/> D.C. Based Legislative Representative       | <input type="radio"/> New Transit Enterprise         | <input type="radio"/> Transportation Management Assoc. |
| <input type="radio"/> High Speed Rail Authority                   | <input type="radio"/> Public Interest Group          | <input type="radio"/> University (Research Institute)  |
| <input type="radio"/> International Transit Systems & Authorities | <input type="radio"/> Publication                    | <input type="radio"/> Vanpool/Carpool Provider         |
|   | <input type="radio"/> Single Professional Consultant |  |

### Category F—Retirees

- Retirement Date \_\_\_\_\_

## DUES YOUR MEMBERSHIP DUES MUST ACCOMPANY YOUR APPLICATION.

*Please refer to the member category information for the appropriate dues explanation. Your dues will be prorated according to the schedule opposite:*

**\*\*TRANSIT MANAGEMENT COMPANIES PLEASE CALL APTA FOR DUES QUOTE.**

### Dues payment must be submitted with completed application.

Please check payment method (in U.S. dollars) below:

- Check enclosed for \$ \_\_\_\_\_
- Charge my:  VISA  American Express  MasterCard  Discover Card

NAME OF ORGANIZATION

ACCOUNT #

EXP DATE

CARDHOLDER NAME

SIGNATURE

## Prorated Dues Schedule FY '12

Your dues will be prorated based on the number of months remaining in APTA's fiscal year, which covers July 1 through June 30 annually.

*See example below:*

Date Joined: 12/01

Annual Dues: \$1,250

\$1,250 (annual fee) X 7 (months remaining)/12=\$729

Remit: \$729.

### IMPORTANT

Please complete and return this page and all requested information on page 6.



### Send payment to:

American Public Transportation Association | 1666 K Street, NW | Washington, DC 20006 | Tel: (202) 496-4837/22 | Fax: (202) 496-4331

# Organization Profile

OFFICIAL ORGANIZATION NAME *(Use upper & lower case as appropriate)*

MAILING ADDRESS

SUITE OR FLOOR

CITY

STATE/PROVINCE

ZIP/POSTAL CODE

PHONE NUMBER

FAX

INTERNET E-MAIL ADDRESS

WEB ADDRESS

DESIGNATED COMPANY REPRESENTATIVE

TITLE

*(The person designated by the member organization to receive all APTA correspondence at address indicated above)*

**Once approved for membership, the undersigned certifies that he/she agrees to abide by the APTA Bylaws.**

SIGNATURE

TITLE

**TRANSIT SYSTEMS:** Please provide the following information:

POPULATION SERVED

NUMBER OF BUSES

NUMBER OF RAIL CARS

NUMBER OF EMPLOYEES

**Check one:**  Public Agency  Private Agency

**BUSINESS MEMBERS:** Please provide a corporate description which will be included in your organization's on-line Membership Directory listing. A Word document is preferred and may be emailed to [membership@apta.com](mailto:membership@apta.com).

**ALL MEMBER CATEGORIES (if applicable):** Please list your professional staff, their titles, address (if different from above), direct phone, fax and email. Use a Word document if additional information needs to be included.

NAME

TITLE

ADDRESS/TEL/FAX/EMAIL

NAME

TITLE

ADDRESS/TEL/FAX/EMAIL

NAME

TITLE

ADDRESS/TEL/FAX/EMAIL

NAME

TITLE

ADDRESS/TEL/FAX/EMAIL

**How did you hear about APTA?** \_\_\_\_\_

**Who referred you? Name / Company** \_\_\_\_\_

CATEGORY A – TRANSIT (01a, 01b, 02a)

U.S. and Canadian Transit Systems

U.S. Section 5310 and 5311 (“Basic Option” is available at or below the \$1,000,000 operating expense level)

Operating Expenses*		US Transit Systems		Canadian Transit Systems			
\$	—	to	\$ 500,000	Basic/Full	\$300/\$500	Basic/Full	\$150/\$250
\$	500,001	to	\$ 750,000	Basic/Full	\$600/\$800	Basic/Full	\$300/\$400
\$	750,001	to	\$ 1,000,000	Basic/Full	\$900/\$1,100	Basic/Full	\$450/\$550
\$	1,000,001	to	\$ 1,250,000		\$1,600		\$800
\$	1,250,001	to	\$ 1,500,000		\$2,100		\$1,050
\$	1,500,001	to	\$ 1,750,000		\$2,600		\$1,300
\$	1,750,001	to	\$ 2,000,000		\$3,100		\$1,550
\$	2,000,001	to	\$ 2,250,000		\$3,600		\$1,800
\$	2,250,001	to	\$ 2,500,000		\$4,100		\$2,050
\$	2,500,001	to	\$ 3,000,000		\$4,850		\$2,425
\$	3,000,001	to	\$ 3,500,000		\$5,600		\$2,800
\$	3,500,001	to	\$ 4,000,000		\$6,350		\$3,175
\$	4,000,001	to	\$ 4,500,000		\$7,100		\$3,550
\$	4,500,001	to	\$ 5,000,000		\$7,850		\$3,925
\$	5,000,001	to	\$ 6,000,000		\$9,350		\$4,472
\$	6,000,001	to	\$ 7,000,000		\$10,850		\$5,189
\$	7,000,001	to	\$ 8,000,000		\$12,350		\$5,907
\$	8,000,001	to	\$ 9,000,000		\$13,850		\$6,624
\$	9,000,001	to	\$ 10,000,000		\$15,350		\$7,341
\$	10,000,001	to	\$ 15,000,000		\$19,000		\$8,360
\$	15,000,001	to	\$ 20,000,000		\$20,500		\$9,020
\$	20,000,001	to	\$ 30,000,000		\$26,000		\$9,533
\$	30,000,001	to	\$ 50,000,000		\$33,000		\$10,371
\$	50,000,001	to	\$ 75,000,000		\$36,500		\$11,153
\$	75,000,001	to	\$ 100,000,000		\$40,000		\$12,222
\$	100,000,001	to	\$ 150,000,000		\$45,000		\$13,750
\$	150,000,001	to	\$ 200,000,000		\$50,000		\$15,278
\$	200,000,001	to	\$ 250,000,000		\$55,000		\$16,806
\$	250,000,001	to	\$ 300,000,000		\$60,000		\$18,333
\$	300,000,001	to	\$ 350,000,000		\$66,000		\$20,167
\$	350,000,001	to	\$ 400,000,000		\$71,000		\$21,694
\$	400,000,001	to	\$ 450,000,000		\$76,000		\$23,222
\$	450,000,001	to	\$ 500,000,000		\$81,000		\$24,750
\$	500,000,001	to	\$ 600,000,000		\$86,000		\$26,278
\$	600,000,001	to	\$ 700,000,000		\$91,000		\$27,806
\$	700,000,001	to	\$ 800,000,000		\$96,000		\$29,333
\$	800,000,001	to	\$ 900,000,000		\$101,000		\$30,861
\$	900,000,001	to	\$ 1,000,000,000		\$106,000		\$32,389
\$	1,000,000,001	to	\$ 1,250,000,000		\$113,500		\$34,681
\$	1,250,000,001	to	\$ 1,500,000,000		\$121,000		\$36,973
\$	1,500,000,001	to	\$ 1,750,000,000		\$128,500		
\$	1,750,000,001	to	\$ 2,000,000,000		\$136,000		
\$	2,000,000,001	to	\$ 2,250,000,000		\$143,500		
\$	2,250,000,001	to	\$ 2,500,000,000		\$151,000		
\$	2,500,000,001	to	\$ 2,750,000,000		\$158,500		
\$	2,750,000,001	to	\$ 3,000,000,000		\$166,000		
\$	3,000,000,001	to	\$ 3,250,000,000		\$173,500		
\$	3,250,000,001	to	\$ 3,500,000,000		\$181,000		
\$	3,500,000,001	to	\$ 3,750,000,000		\$188,500		
\$	3,750,000,001	to	\$ 4,000,000,000		\$196,000		
\$	4,000,000,001	to	\$ 4,250,000,000		\$203,500		
\$	4,250,000,001	to	\$ 4,500,000,000		\$211,000		
\$	4,500,000,001	to	\$ 4,750,000,000		\$218,500		
\$	4,750,000,001	to	\$ 5,000,000,000		\$226,000		
\$	5,000,000,001	to	\$ 5,500,000,000		\$241,000		
\$	5,500,000,001	to	\$ 6,000,000,000		\$256,000		
\$	6,000,000,001	to	\$ 6,500,000,000		\$271,000		
\$	6,500,000,001	to	\$ 7,000,000,000		\$286,000		
\$	7,000,000,001	to	\$ 7,500,000,000		\$301,000		
\$	7,500,000,001	to	\$ 8,000,000,000		\$316,000		
\$	8,000,000,001	to	\$ 8,500,000,000		\$331,000		
\$	8,500,000,001	to	\$ 9,000,000,000		\$346,000		
\$	9,000,000,001	to	\$ 9,500,000,000		\$361,000		
\$	9,500,000,001	to	\$ 10,000,000,000		\$376,000		
\$	10,000,000,001	to	\$ 10,500,000,000		\$391,000		
Over \$	10,500,000,000			Additional	\$15,000 for every \$500 million		

**\*Operating Expenses**

PLEASE NOTE: Operating expenses, including paratransit, include all costs and expenses paid or accrued arising in connection with or from the operation, maintenance, and/or management or supervision of transit operations, excluding any provision of payment for depreciation or replacement reserves or funds. Excluded are interest and principal payments or accruals on any form of debt assumed or incurred in the acquisition, construction, extension, improvement, modification or replacement of any transit system equipment or appurtenances thereto. Federal, state, or local income taxes paid or accrued on any and all transit operations also should be excluded.



**American Public Transportation Association**

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