

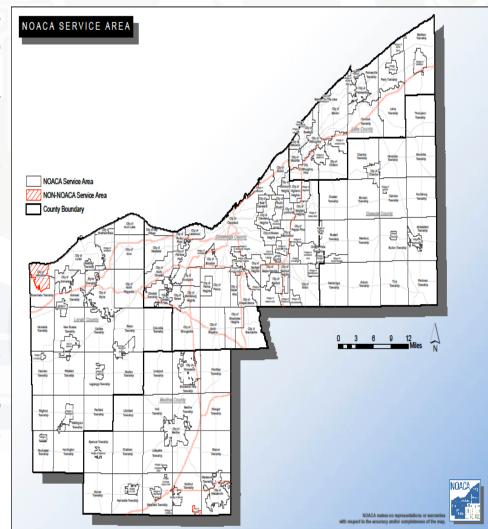
AGENDA

- TOD in Northeast Ohio
- Scorecard and Implementation Plan
 - ☐Scope and Approach Phase 1
 - □Typologies and Readiness Summary Phase 1
 - □Pilot Projects Phase 2
- What's next- Moving Forward



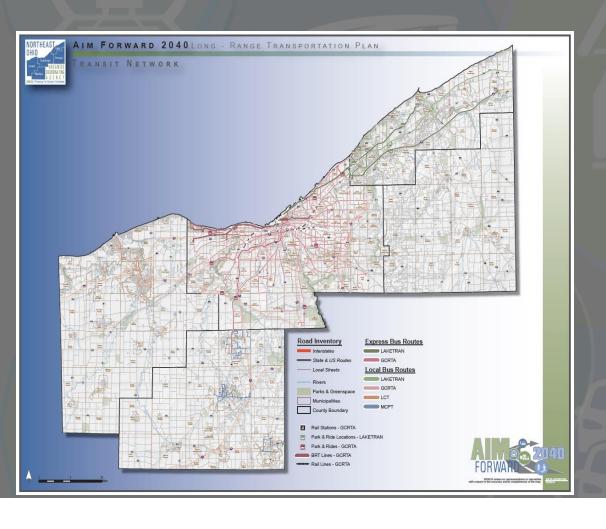
NOACA

- The Northeast Ohio Areawide Coordinating Agency (NOACA) is a transportation and environmental planning agency serving Cuyahoga, Geauga, Lake, Lorain and Medina counties.
- Mission Statement: NOACA will STRENGTHEN regional cohesion, PRESERVE existing infrastructure, and BUILD a sustainable multimodal transportation system to SUPPORT economic development and ENHANCE quality of life in Northeast Ohio.

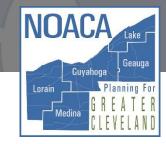


NOAC

NEO REGIONAL TRANSIT SYSTEMS

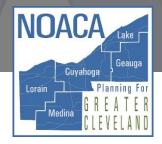


- Greater Cleveland Regional Transit Authority (GCRTA) – Serving Cleveland and Cuyahoga County
- Laketran Serving Lake County
- Lorain County Transit (LCT) –
 Serving Lorain County
- Medina County Transit (MCPT) –
 Serving Medina County



TOD IN THE NOACA REGION

- TOD is generally associated with regions that are growing where TOD is embraced as an alternative to continued sprawl.
- NOACA is looking to use TOD to help increase density and bring population back to the central cities
- NOACA is neither a land use jurisdiction nor a transit provider.
- NOACA can advance TOD by acting as a regional advocate; by providing technical assistance and planning support to localities that wish to embrace TOD; and by targeting public investment and development finance incentives toward specific TOD opportunities.



TOD IN THE NOACA REGION

- In 2017, NOACA with AECOM as consultant completed a TOD Scorecard and Implementation Plan
- The goal of the plan is to help increase ridership and promote investment and development in and around the regions transit rail stations and high performing bus corridors.



Achieving Increased Mobility # & Achieving Increased Mobility # &



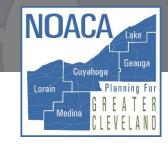
SCOPE AND APPROACH

Scope

- Analysis of the TOD potential of the NOACA region's rail stations and Priority Bus Corridors, Bus Transit Centers, and suburban town centers.
- TOD Place Typology
- TOD Readiness evaluation and ranking of individual stations
- NOACA having an analytic tool for on-going use

Approach

- 1.Defined universe of stations
- 2. Outlined data gathering
- 3.Created typology framework and assigned stations
- 4. Collected and analyzed station area metrics
- 5.Created readiness framework and assessed stations



SCOPE AND APPROACH

Segments vs Stations

- Red Line and Rapid LRT main trunk: 42 stations, appropriate units of analysis.
- HealthLine, Blue-Green neighborhood branches, and traditional bus corridors: hundreds of stops, closely spaced.
- Appropriate units of analysis are segments of two-four adjoining stops.

TOD Analytic Radii

- TOD literature supports ½-mile and ¼-mile as standard.
- FTA standard of ½-mile for rail.
- Most literature on buses uses traditional ¼ walkshed.
- Distinguish Rapid main trunk from local branch stops.
- Distinguish main HealthLine stations (dual hub/Red Line) from other stops.

AECOM

TOD TYPOLOGIES AND READINESS FRAMEWORK

Assessment Framework: Glossary

TOD Place Typology

Seven Place Types

- Metropolitan Core
- Town Center
- Neighborhood Center
- Main Street
- Neighborhood Residential
- Industrial/Transitional
- Special Destination

TOD Readiness

Four Readiness Scores

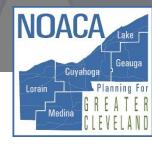
- Long-Term
- Emerging
- Ready
- Arrived

Four "Subscore" Rankings:

- Connectivity
- Market Strength
- Land Availability
- Institutional Support







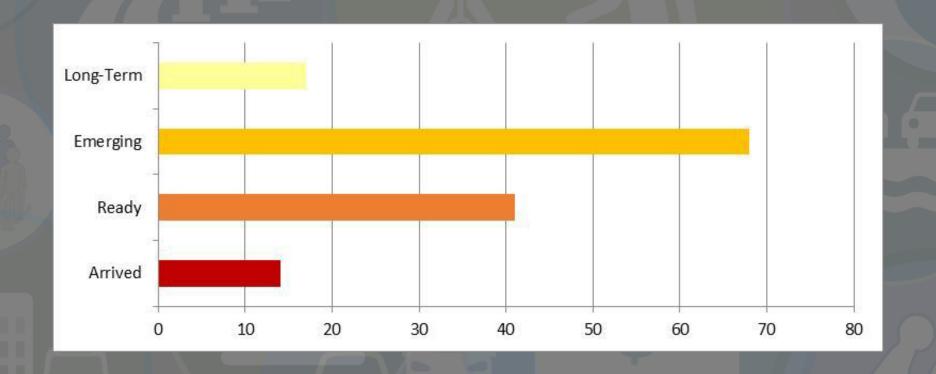
TOD READINESS FRAMEWORK



- Emerging beginning to demonstrate some of the place typology characteristics.
- ■Ready showing place typology characteristics in much of the station area, but with gaps that can reasonably be expected to be closed.
- Arrived demonstrating place typology characteristics in much of the station area, particularly at the primary corners or areas adjacent to the stations, with some opportunity for continued infill or redevelopment.



SUMMARY OF TOD READINESS SCORES





TOD READINESS FRAMEWORK - SUBSCORES







■ Market Strength — how the real estate market is performing in the station area.



■Land Availability — the extent to which the station area has vacant and underutilized land which could be developed or redeveloped.



■Institutional Support — the degree of to which relevant jurisdictions and NGOs provide planning, regulatory, and infrastructure support for TOD.



Achieving Increased Mobility # & Achieving Increased Mobility # &



GETTING TO THREE

TOD Areas

TOD Readiness Score

East and West Side Heavy rail, light rail and bus

With/without industrial Interesting and replicable

West Boulevard - Cudell Station

- ✓ West Side
- ✓ Red Line Station
- ✓ Detroit Avenue bus corridor

Broadway/Slavic Village

- ✓ East Side
- ✓ Broadway bus corridor
- ✓ E. 55th Street Rail Station nearby

E116th Street Station

- ✓ East Side
- ✓ Blue & Green Lines
- ✓ Route 10 "Thrive 105" Corridor BRT



Background: Market Analysis



4ward Planning was tasked by AECOM to conduct a market analysis for each of the catalyst TOD locations:

- West Blvd.- Cudell
- Broadway Slavic Village
- Buckeye Woodhill East 116th Street

4ward Planning also did market analysis for RTA at:

West 25th Street

The purpose of this analysis was to inform the TOD uses and densities proposed in the concept plans. The analysis addressed are appropriate to each prospective location, including the housing, retail, and employment sectors. The analysis sought to identify market demand as well as feasibility given prevalent development costs, rent levels and underlying economic conditions.

TOD Market





- Food Access
- Childcare Access
- Park Access
- Affordable Housing



- Socio-Economic **Trend Analysis**
- Labor and Industry **Trend Analysis**



Real Estate Supply/ Demand Analysis

- Retail
- Office
- Multi-family
- Independent Living Facilities





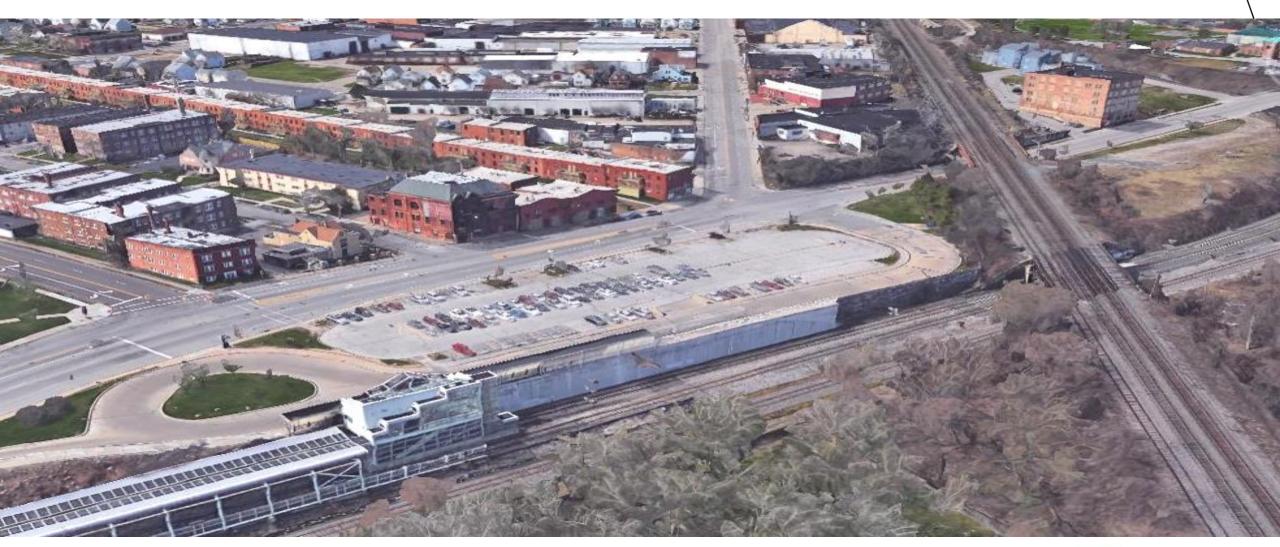








Before...













After





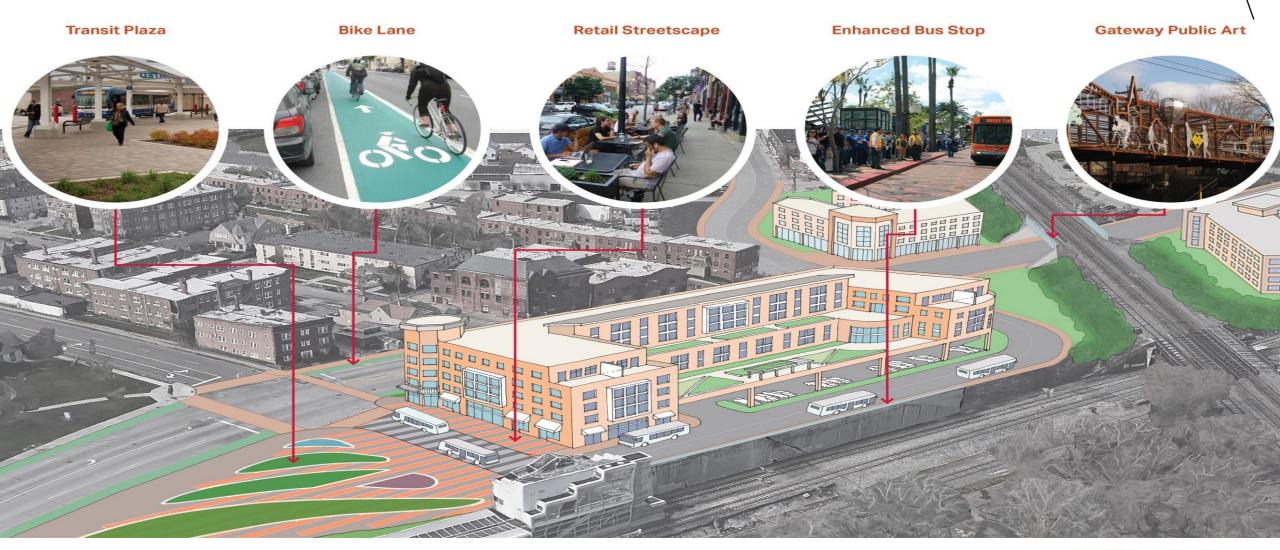








Public Realm Investments



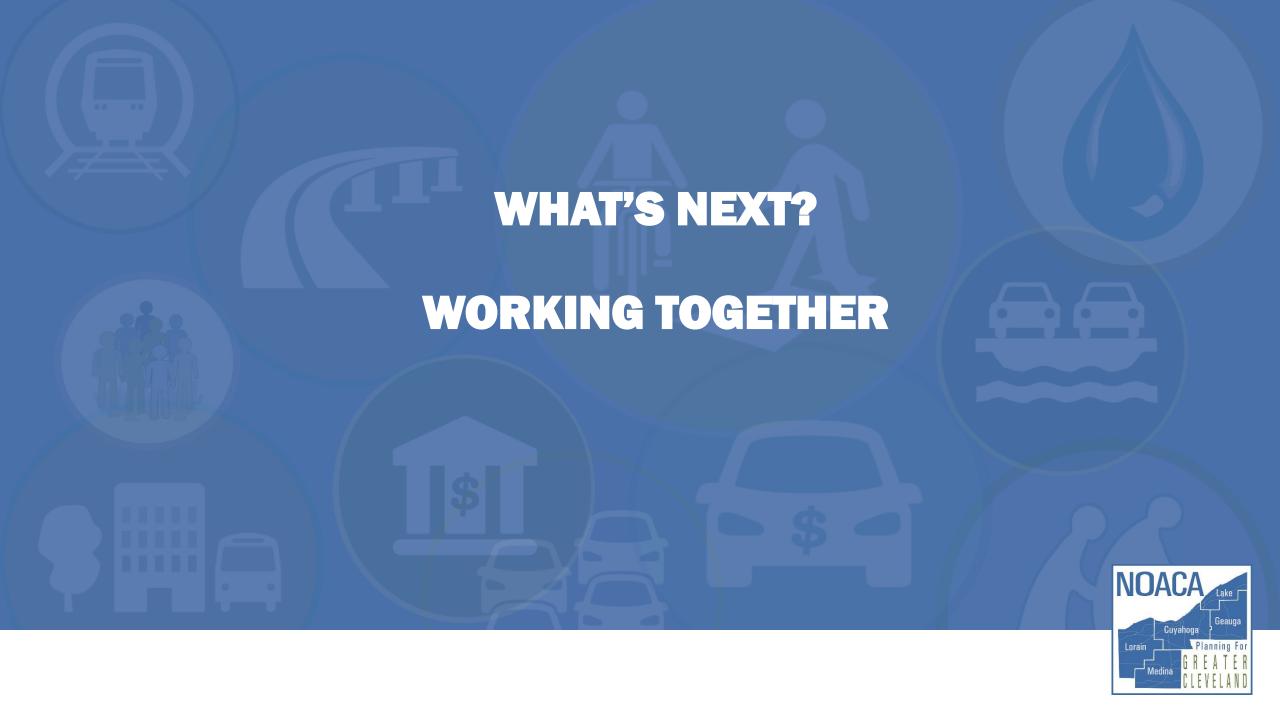














Roles and Responsibilities



City of Cleveland

- Streetscapes, urban design, zoning changes
- Traffic changes and parking minimums



Northeast Ohio Areawide Coordinating Agency

- Approve TLCI applications
- Amend Transportation Improvement Plan



Greater Cleveland Regional Transit Authority

- Seek joint development projects with development community
- Advocacy for transit oriented development near stations



Development Community

- Joint development opportunities
- Seek funding and financing













LOCUS LINK UP

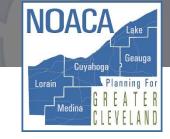
- August 2017 National Webinar 80+ attendees
- July 2018 In person visit 30+ attendees
- Showcasing TOD properties with presentation and tour







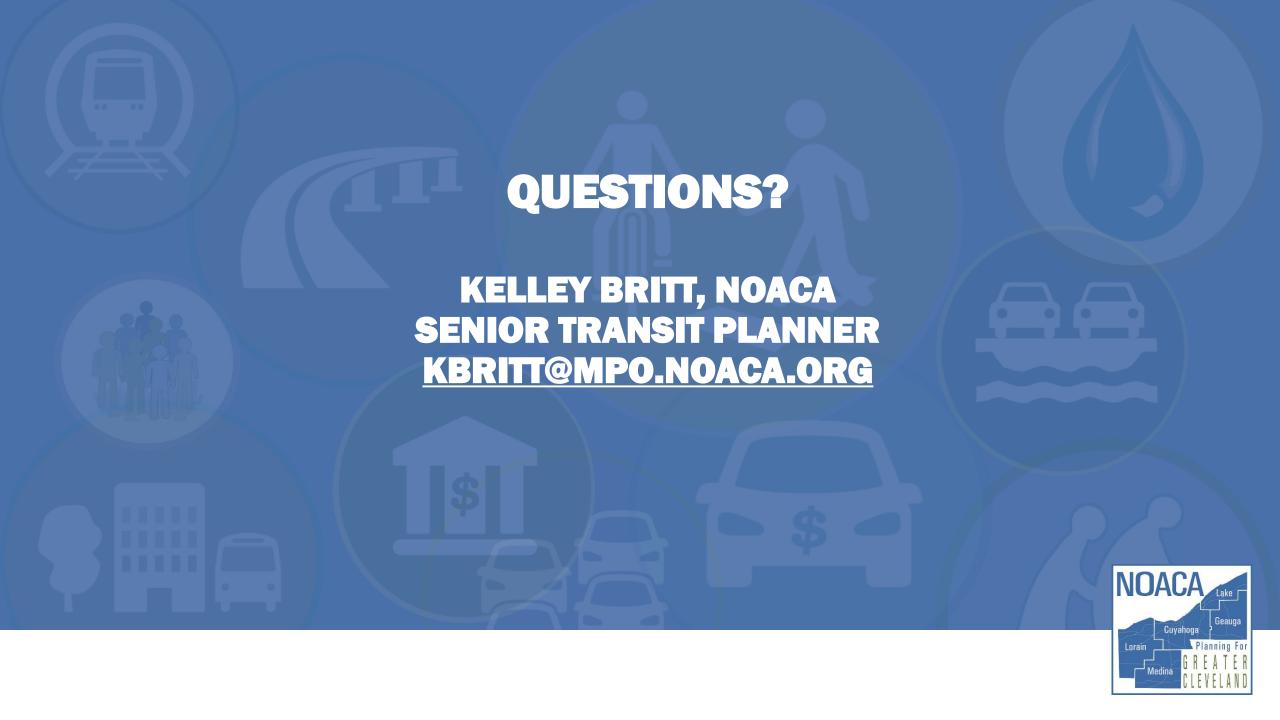


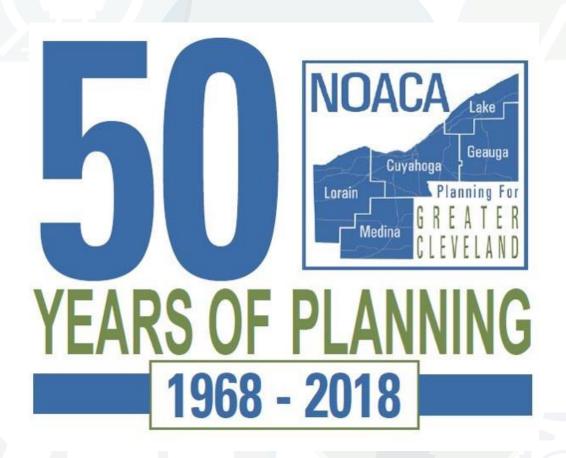


LESSONS LEARNED

- TOD takes a long time to develop Have patience
- Build a supportive coalition EARLY!!
- Private/Public Partners are required
- Financing takes creativity from municipalities and even more from developers
- TOD takes a long time to develop Have patience







NOACA will **STRENGTHEN** regional cohesion, **PRESERVE** existing infrastructure, and **BUILD** a sustainable multimodal transportation system to **SUPPORT** economic development and **ENHANCE** quality of life in Northeast Ohio.