

Chief Financial Officers Subcommittee

Monday, September 30, 2024 7:00 a.m. – 8:15 a.m. PDT Grand Ballroom A-B, Anaheim Marriot

Light Breakfast Available

7:00: Welcome and Opening Remarks from Committee Co-Chairs

- Heather McKillop, CFO, Sonoma-Marin Area Rail Transit (SMART)
- Jaibala Patel, Deputy CFO, New York MTA

7:05: Self-Introductions

7:15: Recent revisions to Uniform Guidance, Keith Szmanski, Plante Moran

7:25: Discussion Topic: Cost and Service Allocation Issue

- Jamie Adelman: Executive Vice President / CFO, Dallas Area Rapid Transit
- Amanda Wanke, CEO of Des Moines Area Regional Transit Authority
- Robert Tuccillo, Senior VP, Management & Budget, WMATA

7:40: CFO Round Table / News, issues, and information sharing

8:10: Meeting Schedule: Virtual and In-person

8:15: Adjourn