# Appendix B: Templates

### Tier 1

| Table 7  Tier 1 Template | |
| --- | --- |
| **1. INVENTORY** | |
| *Revenue vehicles* |  |
| *Infrastructure* |  |
| *Facilities* |  |
| *Equipment* |  |
| **2. CONDITION ASSESSMENT** | |
| *Revenue vehicles* |  |
| *Infrastructure* |  |
| *Facilities* |  |
| *Equipment* |  |
| **3. DECISION SUPPORT TOOLS** | |
| *What tools and processes do we use to prioritize funding around those assets described in our inventory?* |  |
| **4. PRIORITIZED LIST OF INVESTMENTS** | |
| *What is the result or output of those decision support tools and processes?* |  |
| **5. TAM AND SGR POLICY** | |
| *What are the guiding principles for asset management efforts at our agency?* |  |
| **6. IMPLEMENTATION STRATEGY** | |
| *How are we going to execute the TAM plan at our agency?* |  |
| **7. LIST OF KEY ANNUAL ACTIVITIES** | |
| *What activities do we perform to maintain our TAM system?* |  |
| **8. IDENTIFICATION OF RESOURCES** | |
| *What resources do we need to execute TAM plan activities at our agency?* |  |
| **9. EVALUATION PLAN** | |
| *What is the agency doing to ensure that the TAM plan delivers the intended results?* |  |

### Tier 1 with links

| Table 8  Tier 1 Template with Links | | |
| --- | --- | --- |
| **1. INVENTORY** | | **Corresponding Documents** |
| *Revenue vehicles* |  |  |
| *Infrastructure* |  |  |
| *Facilities* |  |  |
| *Equipment* |  |  |
| **2. CONDITION ASSESSMENT** | | **Corresponding Documents** |
| *Revenue vehicles* |  |  |
| *Infrastructure* |  |  |
| *Facilities* |  |  |
| *Equipment* |  |  |
| **3. DECISION SUPPORT TOOLS** | | **Corresponding Documents** |
| *What tools and processes do we use to prioritize funding around those assets described in our inventory?* |  |  |
| **4. PRIORITIZED LIST OF INVESTMENTS** | | **Corresponding Documents** |
| *What is the result or output of those decision support tools and processes?* |  |  |
| **5. TAM AND SGR POLICY** | | **Corresponding Documents** |
| *What are the guiding principles for asset management efforts at our agency?* |  |  |
| **6. IMPLEMENTATION STRATEGY** | | **Corresponding Documents** |
| *How are we going to execute the TAM plan at our agency?* |  |  |
| **7. LIST OF KEY ANNUAL ACTIVITIES** | | **Corresponding Documents** |
| *What activities do we perform to maintain our TAM system?* |  |  |
| **8. IDENTIFICATION OF RESOURCES** | | **Corresponding Documents** |
| *What resources do we need to execute TAM plan activities at our agency?* |  |  |
| **9. EVALUATION PLAN** | | **Corresponding Documents** |
| *What is the agency doing to ensure that the TAM plan delivers the intended results?* |  |  |

### Tier 2

| Table 9  Tier 2 Template | |
| --- | --- |
| **1. INVENTORY** | |
| *Revenue vehicles* |  |
| *Facilities* |  |
| *Equipment* |  |
| **2. CONDITION ASSESSMENT** | |
| *Revenue vehicles* |  |
| *Facilities* |  |
| *Equipment* |  |
| **3. DECISION SUPPORT TOOLS** | |
| *What tools and processes do we use to prioritize funding around those assets described in our inventory?* |  |
| **4. PRIORITIZED LIST OF INVESTMENTS** | |
| *What is the result or output of those decision support tools and processes?* |  |

### Tier 2 with links

| Table 10  Tier 2 Template with Links | | |
| --- | --- | --- |
| **1. INVENTORY** | | **Corresponding Documents** |
| *Revenue vehicles* |  |  |
| *Facilities* |  |  |
| *Equipment* |  |  |
| **2. CONDITION ASSESSMENT** | | **Corresponding Documents** |
| *Revenue vehicles* |  |  |
| *Facilities* |  |  |
| *Equipment* |  |  |
| **3. DECISION SUPPORT TOOLS** | | **Corresponding Documents** |
| *What tools and processes do we use to prioritize funding around those assets described in our inventory?* |  |  |
| **4. PRIORITIZED LIST OF INVESTMENTS** | | **Corresponding Documents** |
| *What is the result or output of those decision support tools and processes?* |  |  |

### Group TAM plan

| Table 11  Group TAM Plan Template | |
| --- | --- |
| **1. INVENTORY** | |
| *Revenue vehicles* |  |
| *Facilities* |  |
| *Equipment* |  |
| **2. CONDITION ASSESSMENT** | |
| *Revenue vehicles* |  |
| *Facilities* |  |
| *Equipment* |  |
| **3. DECISION SUPPORT TOOLS** | |
| *What tools and processes will group TAM plan participants use to prioritize funding around those assets described in their inventory?* |  |
| **4. PRIORITIZED LIST OF INVESTMENTS** | |
| *What are the results or outputs of those decision support tools and processes?* |  |
| **5. TAM AND SGR POLICY** | |
| *What are the guiding principles for group TAM plan participants?* |  |
| **6. IMPLEMENTATION STRATEGY** | |
| *Collectively, how are we going to execute the group TAM plan?* |  |
| **7. LIST OF KEY ANNUAL ACTIVITIES** | |
| *What activities will each participating agency perform to maintain the group TAM plan?* |  |
| **8. IDENTIFICATION OF RESOURCES** | |
| *What resources are needed to execute the group TAM plan activities?* |  |
| **9. EVALUATION PLAN** | |
| *What are we doing to ensure that the group TAM plan delivers the intended results?* |  |

### Group TAM plan with links

| Table 12  Group TAM Plan Template with Links | | |
| --- | --- | --- |
| **1. INVENTORY** | | **Corresponding Documents** |
| *Revenue vehicles* |  |  |
| *Facilities* |  |  |
| *Equipment* |  |  |
| **2. CONDITION ASSESSMENT** | | **Corresponding Documents** |
| *Revenue vehicles* |  |  |
| *Facilities* |  |  |
| *Equipment* |  |  |
| **3. DECISION SUPPORT TOOLS** | | **Corresponding Documents** |
| *What tools and processes will group TAM plan participants use to prioritize funding around those assets described in their inventory?* |  |  |
| **4. PRIORITIZED LIST OF INVESTMENTS** | | **Corresponding Documents** |
| *What are the results or outputs of those decision support tools and processes?* |  |  |
| **5. TAM AND SGR POLICY** | | **Corresponding Documents** |
| *What are the guiding principles for group TAM plan participants?* |  |  |
| **6. IMPLEMENTATION STRATEGY** | | **Corresponding Documents** |
| *Collectively, how are we going to execute the group TAM plan?* |  |  |
| **7. LIST OF KEY ANNUAL ACTIVITIES** | | **Corresponding Documents** |
| *What activities will each participating agency perform to maintain the group TAM plan?* |  |  |
| **8. IDENTIFICATION OF RESOURCES** | | **Corresponding Documents** |
| *What resources are needed to execute the group TAM plan activities?* |  |  |
| **9. EVALUATION PLAN** | | **Corresponding Documents** |
| *What are we doing to ensure that the group TAM plan delivers the intended results?* |  |  |