



Innovative Funding, Finance and P3 Committee

In-Person Meeting

Sunday, June 11, 2023

10:00 AM - 11:30 PM EDT

David L. Lawrence Convention Center

Room 401-402 (Level 4)

Pittsburgh, PA

AGENDA

1. Welcome Remarks from IF2P3 Committee Chair *Heather McKillop*
2. Self-Introductions
3. Remarks from FTA: Paul Kinkaid, Associate Administrator for Communications and Congressional Affairs
4. Conversation with the US DOT Build America Bureau:
 - *Heather McKillop*, Sonoma Marin Area Rail Transit
 - *Robert Hanifin*, US DOT Build America Bureau
 - *Sharon Greene*, InfraStrategies
 - *Charles DiMaggio*, Greystone Management Solutions
5. Refresh APTA Principles / White Paper on Public-Private Partnerships (attachment) – *Mike Schneider*, InfraStrategies
6. Subcommittee Reports:
 - Chief Financial Officer Subcommittee – *Jeremy Fine*, CFO, Chicago Transit Authority
 - Real Estate Subcommittee – *Charles DiMaggio*, Greystone / *Sasha Page*, Rebel Group
7. Open Mic: News and Information Sharing
8. Finance Sessions of Interest:



Monday, June 12

10:30 am – 12:00 noon

Location: Room 401-402 (Level 4), David L. Lawrence Convention Center

Innovative Funding and Finance: Finding Ways and Bridging Gaps

Meeting the funding and finance requirements for operations, state-of-good-repair, and capital development is fundamental to public transportation. In practice, covering the range of current and future needs requires creative thinking, comprehensive planning, and extensive engagement of stakeholders. Panelists will offer ideas and new practices that will be helpful to transit agencies as they develop financially sustainable long-term capital and operating plans.

Sponsor Remarks: Sally Librera, North American Transit Leader, Senior Vice President, AECOM

Moderator:

Heather McKillop, Chair, Committee on Innovative Funding, Finance, & P3s, APTA; and Chief Financial Officer, Sanoma Marin Area Rail Transit District (SMART), Petaluma, CA

Panelists:

Aligning Transit Capital Programs with IIJA Grant Opportunities

Nathan Macek, Infrastructure Finance Director, HDR, Washington, DC

SEPTA's Efficiency & Accountability (E&A) Program

Benjamin Aitoumeziane, Data Analyst – Organizational Health Data, Southeastern Pennsylvania Transportation Authority, Philadelphia, PA

Land Value Capture Methods for Funding Railways and Transit

Sasha Page, Principal, Rebel Group, Washington, DC



Tuesday, June 13

8:30 – 10:00 am

Pathways to Financial Stability: State and Local Solutions (General Session)

As federal funds that sustained transit service during and emerging from the pandemic are expended, transit agencies are building plans to sustain services and projects for the long-term. Panelists will speak to state and local funding opportunities emerging to complement historic levels of federal support. Causes, conditions, and possible remedies will be discussed for what many refer to as a transit fiscal cliff.

Moderator:

Katharine Kelleman, Chief Executive Officer, Pittsburgh Regional Transit, Pittsburgh, PA

Panelists:

Carolyn Gonot, CEO / General Manager, Santa Clara Valley Transportation Authority, San Jose, CA

John McCarthy, Chief of External Relations, Metropolitan Transportation Authority, New York, NY

Jeremy Fine, Chief Financial Officer, Chicago Transit Authority, Chicago, IL

Andrew Kramer, Assistant Vice President, Business Planning & Analysis, Dallas Area Rapid Transit, Dallas, TX