AGENDA

12:00 PM Welcome and Introduction of PSCC Leadership Team
Kimberly Williams

12:05 PM APTA Update and Safety Message
DeeNaye Williams, Program Manager, APTA

12:10 PM FTA Procurement Update
James “Jim” Harper, Federal Transit Administration

12:15 PM PSCC Update on APTA Efforts on Price Adjustments/Inflation Issues
Kimberly Williams, APTA Procurement & Supply Chain
Natalie Cornell, Business Members, Procurement & Supply Chain

12:20 PM APTA Procurement & Supply Chain Committee Business
2022-2023 PSCC Year End Review
2023-2024 PSCC Look Ahead

12:30 PM SBE & DBE Subcommittee Update
Ken Middleton

12:35 PM APTA Technology Committee Update
Jonathan McDonald, Co-Chair, APTA Technology Procurement Working Group
12:40 PM  APTA Cybersecurity Committee Update  
*Scott Belcher, Chair, Business Members, APTA Cyber Security and New Technologies Committee*

12:45 PM  Open Discussion  
*All*

1.00 PM  Adjourn

APTA has brought back the popular Procurement Summit Sessions. Please see below:

**Monday, Oct. 9, 2023**
11:00 AM – 12 PM  
**The Application of Procurement Integrity in Public Transit Agencies**  
Explore unbiased, ethical sourcing for agency procurement aligned with federal laws and regulations. Learn about process integrity and personal integrity, ensuring fairness and trust in procurement. Discover how Sound Transit fosters confidence in the procurement process and how it benefits their agency.

_Speaker(s):_  
Christina Belmont, Chair, APTAtech Program Committee; and Vice President of Marketing, SDI Presence LLC  
Ted Lucas, Chief Procurement and Contracts Officer, Sound Transit

_Location:_  
204 A-B, West Bldg, Orange County Convention Center

3:30 PM - 4:30 PM EDT  
**Procurement in a Time of Our Rapidly Changing Economy**  
This session will present an example of the various APTA members coming together to make a recommendation to FTA on a fair way to share risk when prices are changing rapidly. The suppliers raised the issue first and then the CEO's and procurement officers got involved and came up with a recommendation that FTA deemed acceptable: using indices.

_Speaker(s):_  
Natalie Cornell, Vice President, Business Development, Hatch LTK  
Kimberly Williams, Chief Innovation Officer, Metropolitan Transit Authority of Harris County (Houston Metro)  
Lucy Andre, General Counsel, Stadler US Inc.  
Stephanie Laubenstein, Director, Sales & Business Development, New Flyer and MCI (NFI Group)

_Location:_  
204 A-B, West Bldg, Orange County Convention Center

**Tuesday, Oct 10, 2023**
8:30 AM - 9:30 AM EDT  
**Procurement Best Practices for Transit Board Members**  
Carefully crafted procurement policies and supportive boards are critical to effective procurement. Board members can help optimize the procurement function at their agencies by adopting policies that protect and support both the agency and suppliers by: advocating the use of simplified procurement methods and streamlined contract and change order approval processes, where appropriate, empower procurement staff to use more sophisticated negotiated procurements, advocate amending state and local laws to align with industry best practices.

_Speaker(s):_  
Dyanne Sampson, Vice President of Procurement, VIA Metropolitan Transit  
Doug Tisdale, Chair of the TBM Committee; Board Director, District H, Regional Transportation District  
James Harper, Director, Office of Acquisition Management; Chief Business Advisor,
Federal Transit Administration  Alvin Burns, Director of Procurement, Pinellas Suncoast Transit Authority
Location: 204 A-B, West Bldg, Orange County Convention Center

10:15 AM - 11:15 AM EDT
**Buy America Requirements for Procurement**
Demystify the procurement process and navigate procurement requirements with clarity. Learn compliance essentials, material origin rules, and maximize local sourcing. Join to leverage federal funding while adhering to Buy America regulations.

**Speaker(s):**
Dana Nifosi, Deputy Chief Counsel, Federal Transit Administration  Jody Jacoby, Procurement Director, Metropolitan Council  Steven Policar, Owner & Principal, Steve Policar LLC  Ellen McCormack Ms., Vice President Purchasing and Supply Chain, Chicago Transit Authority
Location: 204 A-B, West Bldg, Orange County Convention Center

1:15 PM - 2:15 PM EDT
**Advancing Procurement Diversity: Navigating DBE Evolution**
This session will provide tips for meeting DBE goals and completing required forms to avoid being deemed non-responsive.

**Speaker(s):**
Kenneth Middleton, Chief Diversity, Equity, Inclusion & Belonging Officer, Jacksonville Transportation Authority  Brenda Nnambi, Director of Equity in Contracting, Sound Transit  Maurice Gay, DBE/Civil Rights Programs Manager, Kansas City Area Transportation Authority  Colette Holt, Attorney at Law, Colette Holt & Associates
Location: 204 A-B, West Bldg, Orange County Convention Center

3:00 PM - 4:00 PM EDT
**Building Connections for Success Procurements**
Join us for an engaging and productive networking session designed exclusively for transit agency professionals, suppliers, and government agencies involved in procurement. This is your ticket to unlocking new opportunities, forging valuable partnerships, and enhancing your success in the transit procurement landscape.
Location: 204 A-B, West Bldg, Orange County Convention Center

Wednesday, Oct 11, 2023
8:30 AM - 9:30 AM EDT
**Cybersecurity-Driven Procurement Strategies**
DHS has issued cybersecurity requirements for the federal government that affect all your contracts and contractors. Discover how to integrate cybersecurity strategies into transit agency procurements. Align cybersecurity best practices with vendor selection, risk assessment, and lifecycle planning. Enhance your agency's cybersecurity resilience for technology acquisitions. Understand what these requirement mean for your suppliers and consultants.

**Speaker(s):**
Shawn Smith, VP Business Development and Strategic Alliances, Cylus Cybersecurity Ltd
Location: 204 A-B, West Bldg, Orange County Convention Center

10:15 AM - 11:15 AM EDT
**Navigating New Technology Procurement Requirements in the Digital Era**
Procuring technology is getting more and more complicated, in part because everything is technology these days. From MS Office to your radio systems, how do you manage a procurement that doesn't deliver obsolete technology? Can you separate the fastest moving technology (communications) from a transit vehicle procurement? Should you? What do you
do about software upgrades that aren't covered under capital costs but are necessary to keep
the product functioning?

**Speaker(s):**
Jonathan McDonald, Global Director Systems & U.S. National Practice Leader/Rail & Transit, Hatch
Dale Brown, Director - Systems Engineering Rail & Transit, Hatch

Location: 204 A-B, West Bldg, Orange County Convention Center