

Mechanistic Design of Rail Transit Infrastructure Components

Project Summary, Select Findings,
and Crosstie Prototyping

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Federal Transit Administration



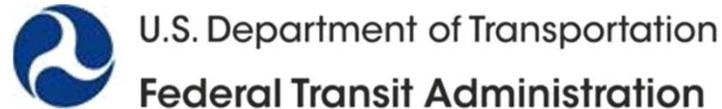
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Acknowledgements



▶ Research Sponsor



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FTA-Funded Resilient Concrete Crossties and Fastening System Research Program



Objectives

- ▶ Develop resilient concrete crosstie design solutions for light, heavy, and commuter rail transit operators

Methodology

- ▶ Quantify concrete crosstie and fastening system demands when subjected to rail transit loading environments

Key Parameters to Quantify

- ▶ Loading Environment (lateral and vertical wheel/rail loads)
- ▶ Crosstie Bending Moments (rail seat and center)
- ▶ Rail Displacements (vertical and lateral)

FTA Project Approach



Paper Study

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BEAR	ACAR
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Industry Surveys

FTA Industry Pa...
Metra
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GIC

Field Data Collection

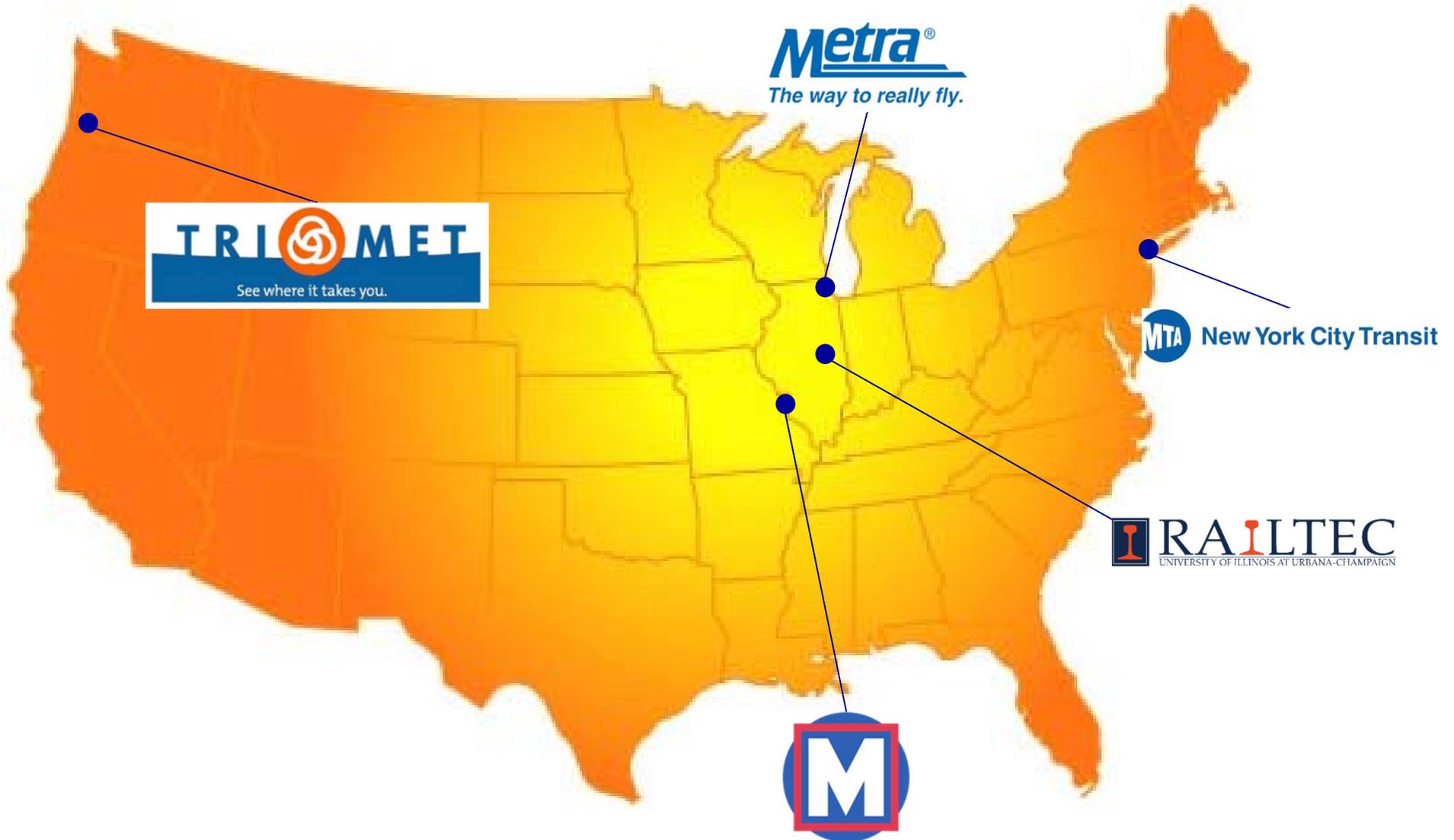
Resilient Concrete Crosstie and Fastening System for Rail Transit

Laboratory Testing

Analytical Modelling

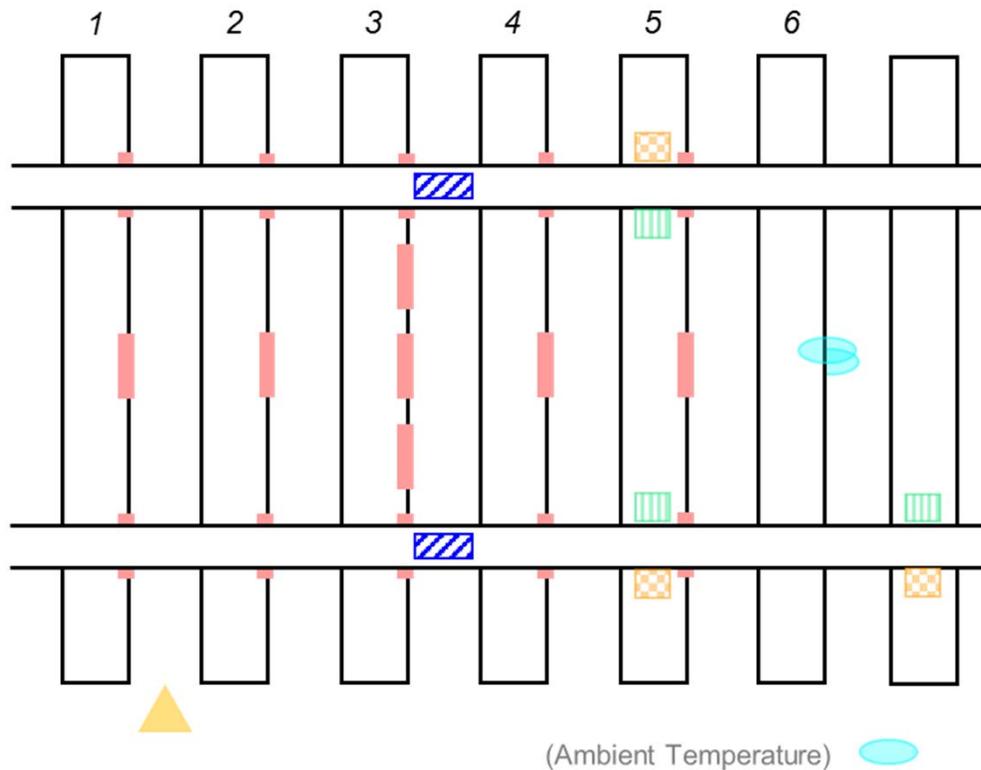
Other Factors

FTA Project Transit Partner Agencies



(Two Sites; Curve & Tangent)

FTA Project Field Instrumentation Map



Metrics to quantify:

- ▶ Vertical and lateral input loads (crosstie and fastening system design, and load environment characterization)
- ▶ Crosstie bending strain (crosstie moment design)
- ▶ Rail displacements (fastening system design)
- ▶ Crosstie temperature gradient

- | | |
|--|---|
| <ul style="list-style-type: none"> Crosstie Bending Strain Vertical and Lateral Load (Wheel Loads) Rail Displacement (Base Vertical, Base Lateral) | <ul style="list-style-type: none"> Rail Displacement (Base Vertical) Thermocouple Laser Trigger |
|--|---|

Installation of St. Louis MetroLink Field Site





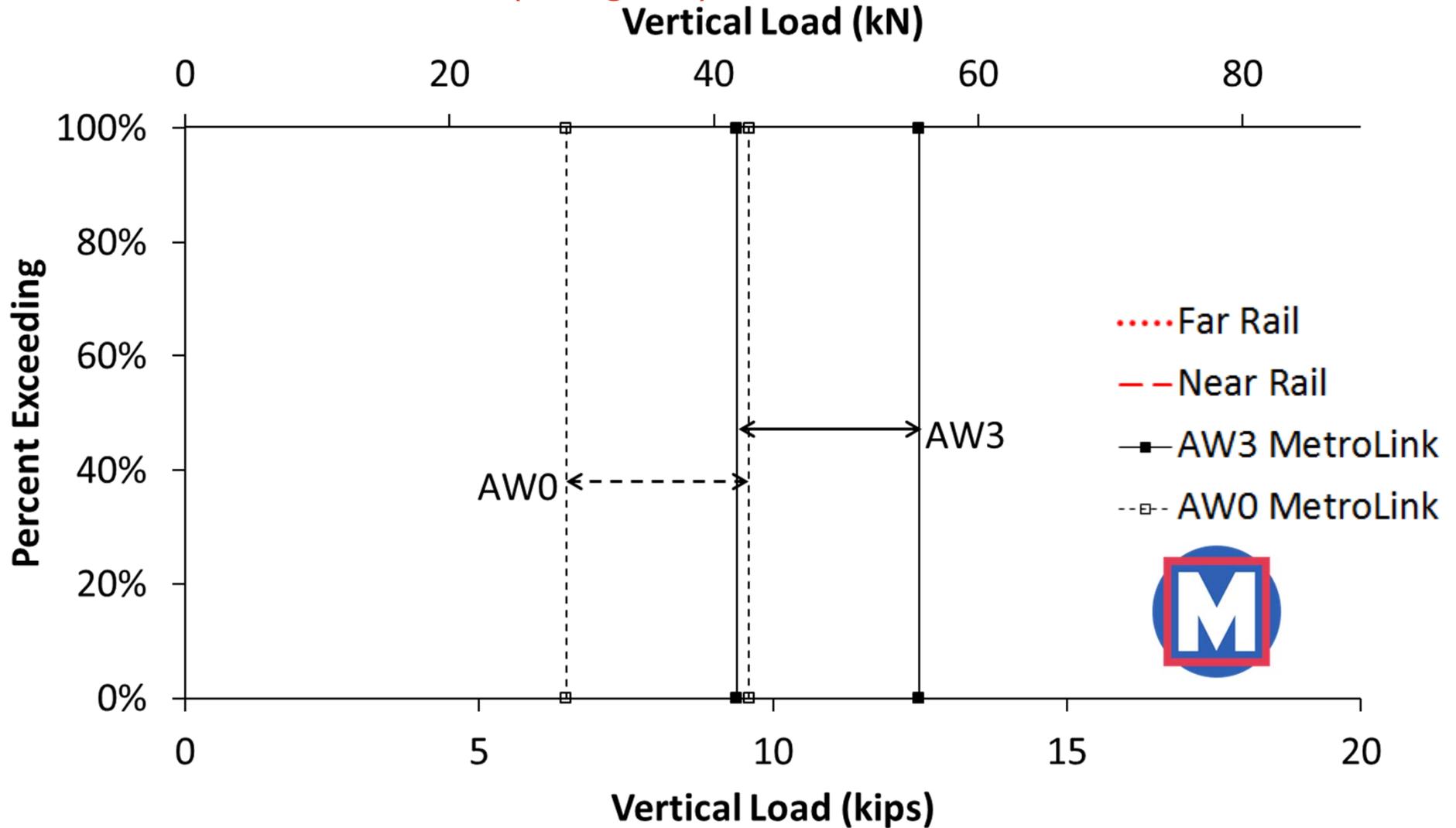
Installation of St. Louis MetroLink Field Site



Vertical Rail Loads



St. Louis MetroLink (Tangent)

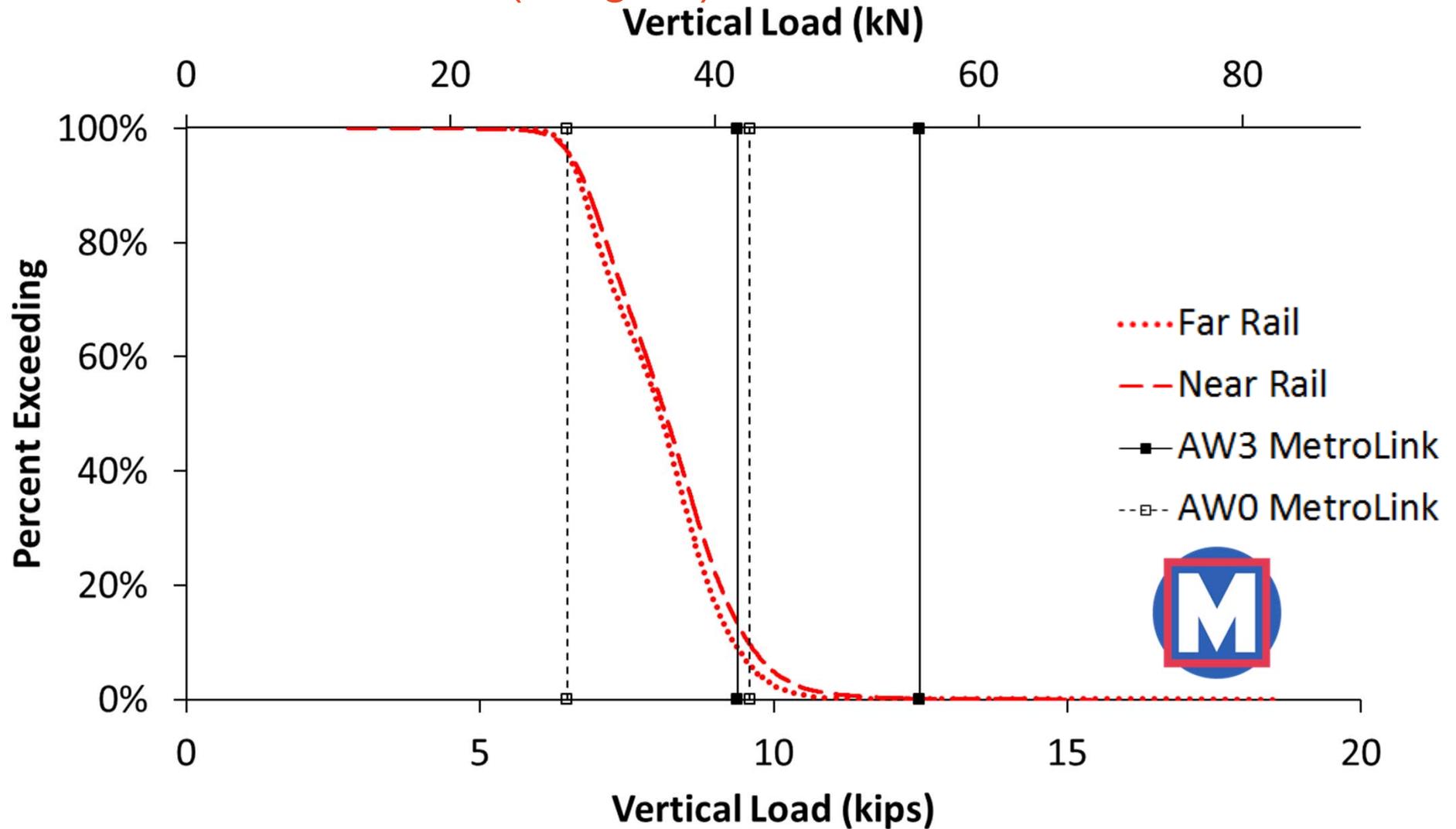


- ▶ AW0 = Empty Weight
- ▶ AW3 = Crush Load

Vertical Rail Loads

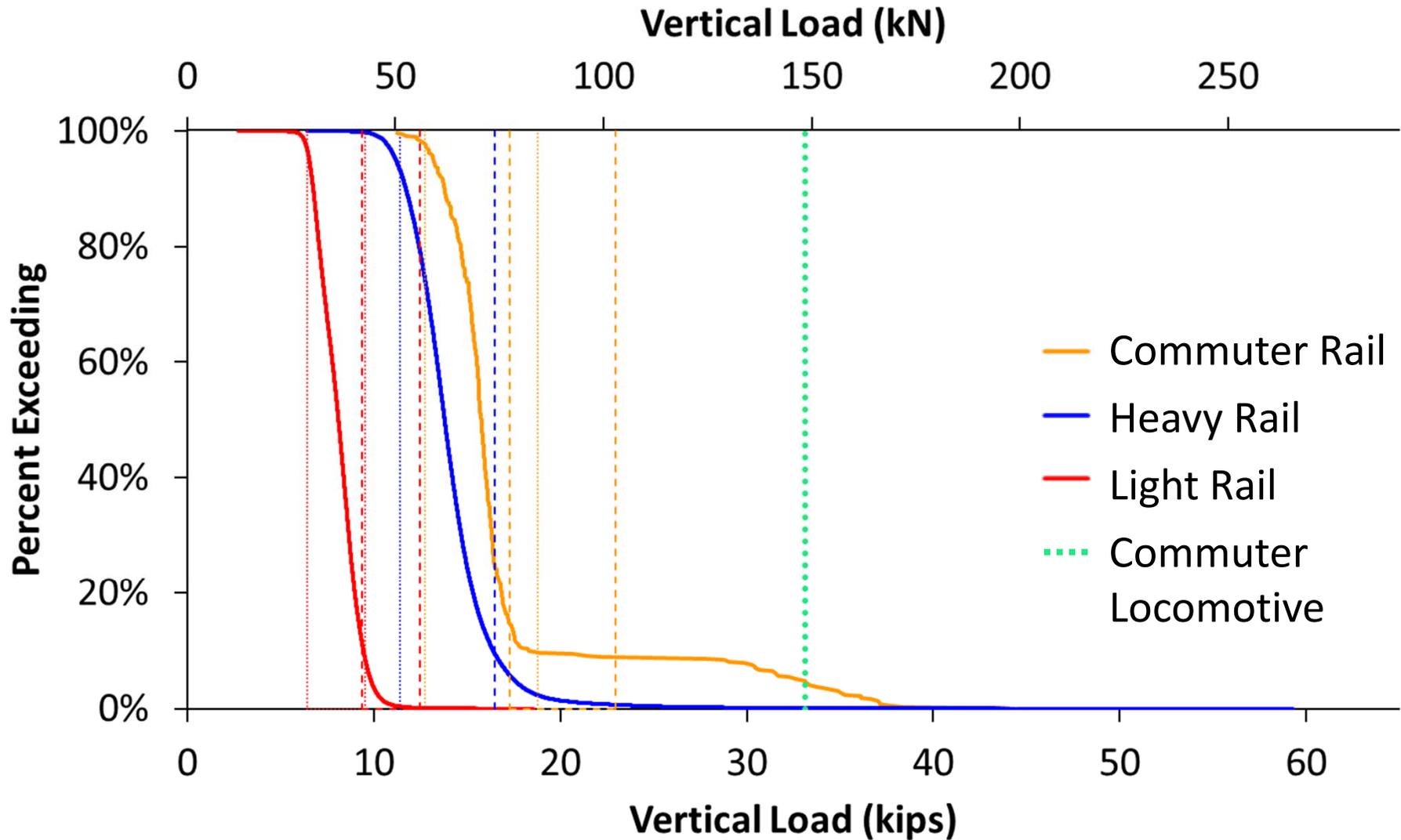


St. Louis MetroLink (Tangent)



- ▶ AW0 = Empty Weight
- ▶ AW3 = Crush Load

Modal Comparison: Vertical Rail Loads



▶ <0.05% wheel impacts exceed impact factor of 3

Load Data in AREMA Chapter 30 (2018)



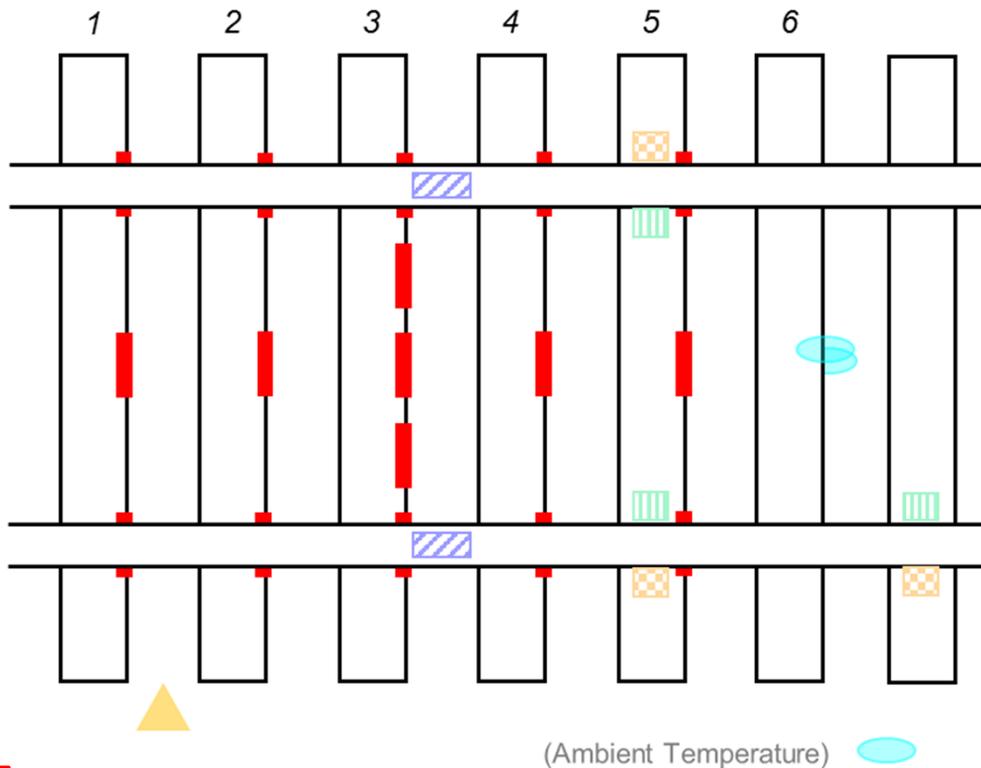
Table 30-1-3. AW0 (Empty Load) and AW3 (Crush Load) Axle Loads for Light Rail, Heavy Rail and Commuter Rail Transit Vehicles ^{8, 9}

Vehicle Type	AW0 Static Wheel Load (kips)			AW3 Static Wheel Load (kips)		
	Mean	Minimum	Maximum	Mean	Minimum	Maximum
Light Rail Vehicle ¹⁰	7.9	4.8	9.1	10.9	6.1	13.0
Heavy Rail Vehicle ¹¹	9.4	6.8	11.6	12.8	8.1	16.8
Commuter Railcar ¹²	10.6	10.6	20.4	20.0	15.2	28.4
Commuter Locomotive ¹²	32.7	25.0	37.2	N/A	N/A	N/A

- ▶ These values are intended to represent the North American loading regime and are not intended to be used for design



FTA Project Field Instrumentation Map

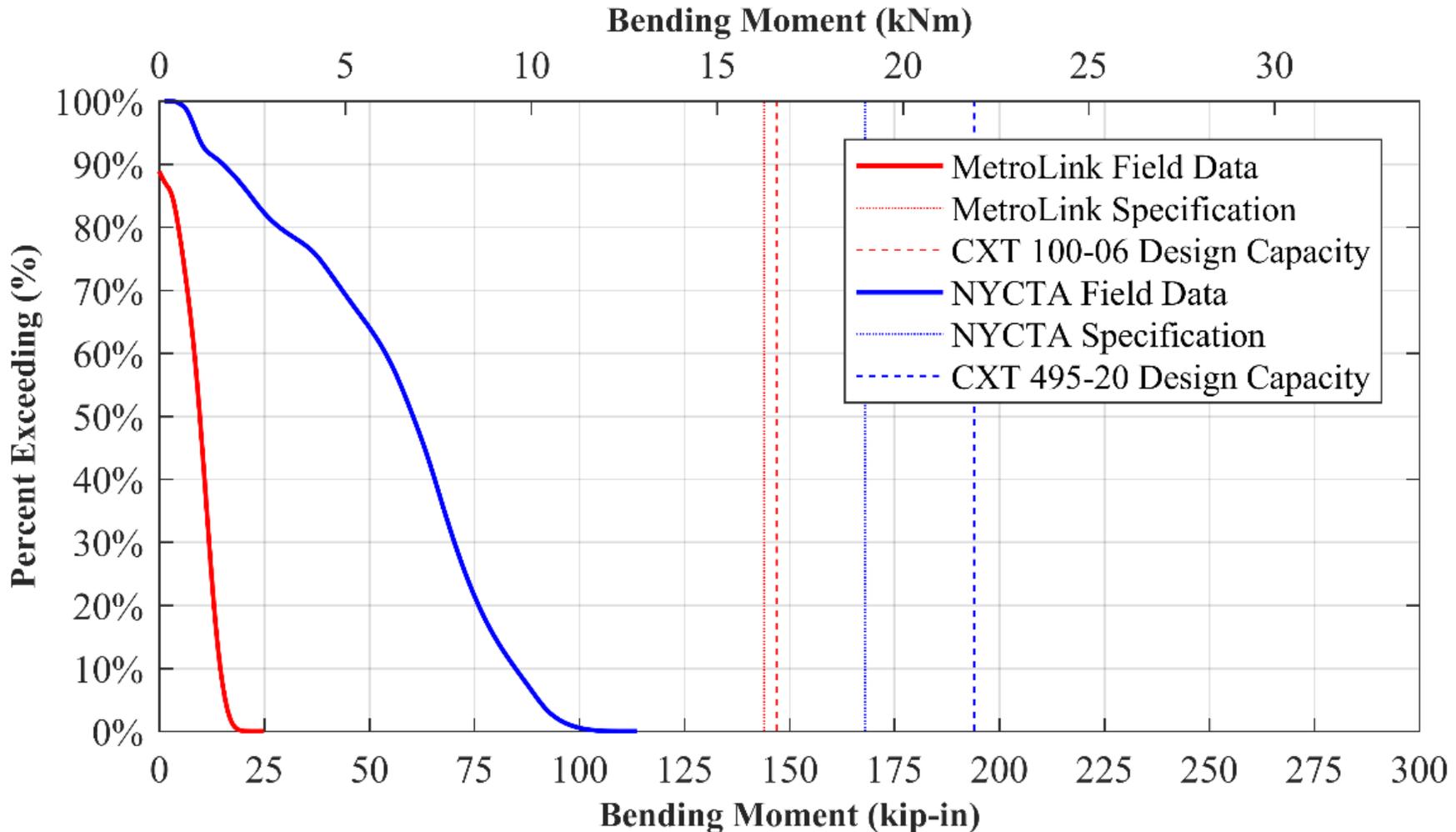


Metrics to quantify:

- ▶ Vertical and lateral input loads (crosstie and fastening system design, and load environment characterization)
- ▶ **Crosstie bending strain (crosstie moment design)**
- ▶ Rail displacements (fastening system design)
- ▶ Crosstie temperature gradient

- █ Crosstie Bending Strain
- Vertical and Lateral Load (Wheel Loads)
- Rail Displacement (Base Vertical, Base Lateral)
- Rail Displacement (Base Vertical)
- Thermocouple
- ▲ Laser Trigger

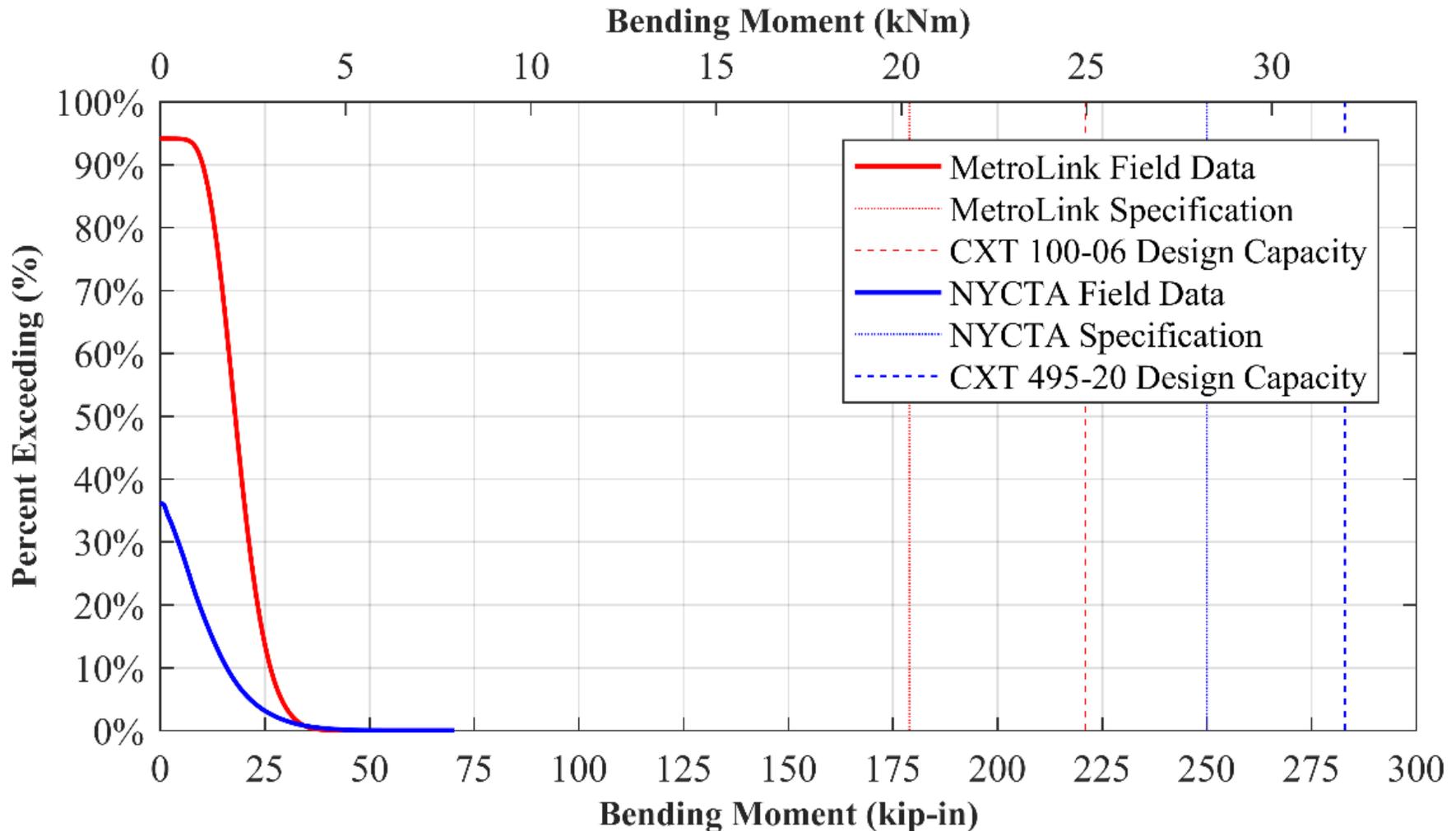
Center Negative (C-) Bending



► Factor of safety is approximately:

- 6 for the maximum **MetroLink** C- bending moment measured
- 2 for the maximum **NYCTA** C- bending moment measured

Rail Seat Positive (RS+) Bending



- ▶ Factor of safety is greater than:
 - 3 for the maximum **MetroLink** RS+ bending moment measured
 - 4 for the maximum **NYCTA** RS+ bending moment measured

Field Experimentation Takeaways



- ▶ Loading environment is significantly different at each transit mode
 - Design of any infrastructure component should consider this
- ▶ Wheel loads exceeded an impact factor (IF) of 3 rarely (<0.05%)
 - AREMA recommends designing concrete crossties with an IF of 3
- ▶ The reserve flexural capacity factors of safety ranged from 2 – 6
- ▶ This provides an opportunity to optimize not just the crosstie design but track structure
 - “Savings” from reductions in concrete, steel, & handling could be reallocated into resilient materials (under tie pads, ballast mats, etc.)
- ▶ Resilient materials could:
 - Reduce maintenance costs (e.g. increase time between tamping, etc.)
 - Reduce urban pollution (i.e. ground borne noise and vibration, etc.)

FTA Project Approach



Paper Study

Industry Surveys

Field Data Collection

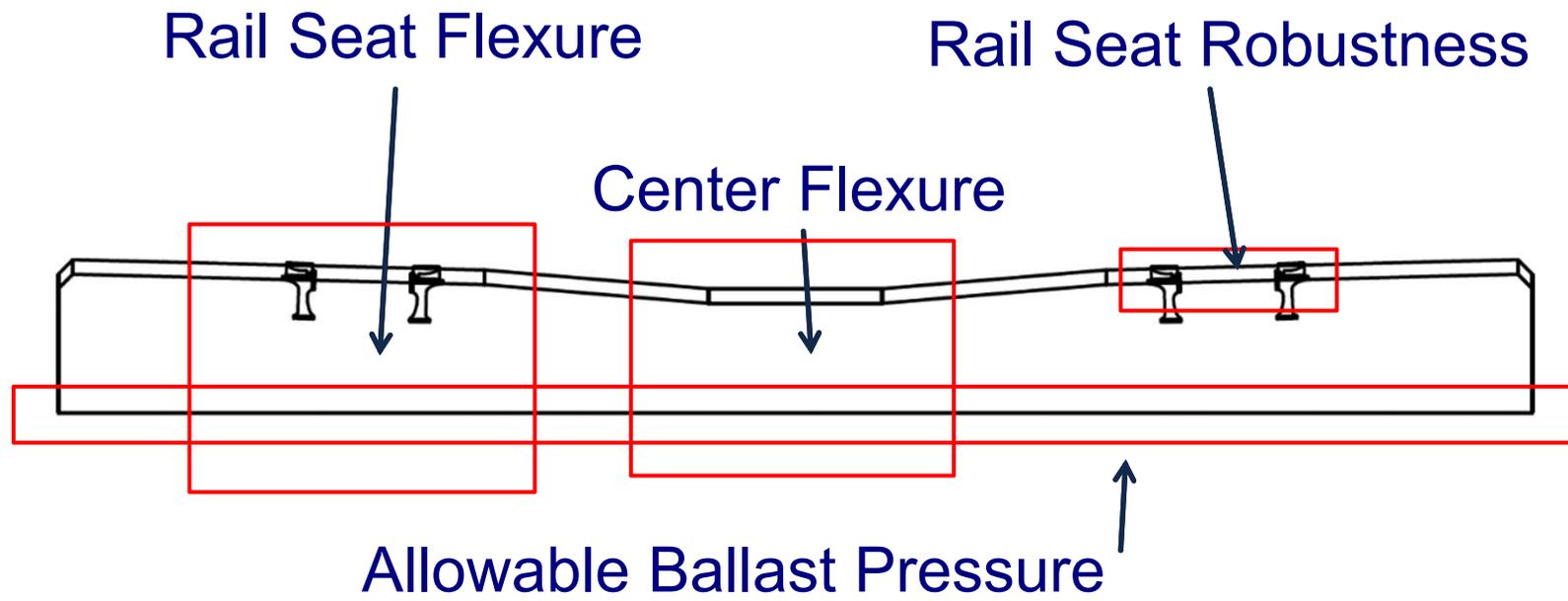
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Analytical Modelling

Other Factors

Concrete Crosstie Design Considerations



Initial Prototype Experimentation



Concurrent with Field Data Collection

Purpose:

- ▶ Identify how failure modes change varying key parameters
 - Determine a method to ensure a “safe” ultimate failure
- ▶ Develop, calibrate, and validate a finite element model

Various Trials

- ▶ Prestressing quantity and arrangement
 - *Assist model calibration*
- ▶ Synthetic Fibers in Concrete
 - *Quantify failure mode/benefits of fibers*
- ▶ Shear and flexural reinforcement
 - *Quantify effect of stirrups on failure mode (shear/flexural)*

Prototype Crosstie Manufacturing



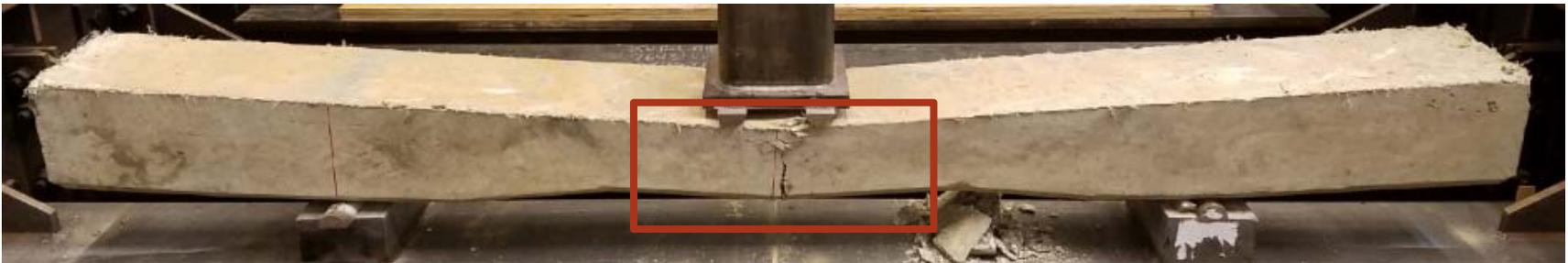
Qualitative Prototype Results



- Standard Crosstie: Failure representative of typical crossties (i.e. shear)



- Fiber Prototype: Failure with more cracks, reduced crack width and non-shear



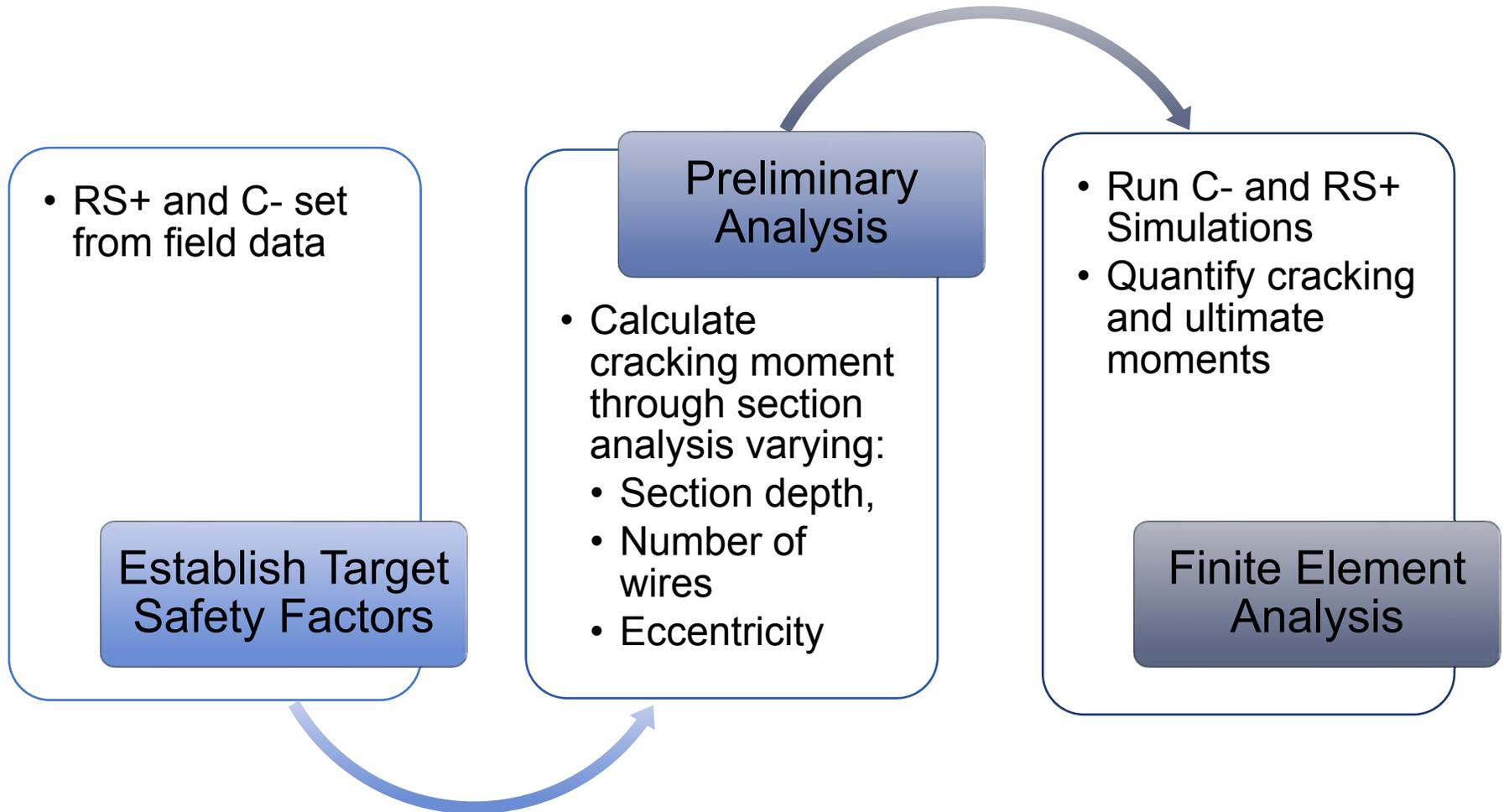
- Stirrup Prototype: Failure typical



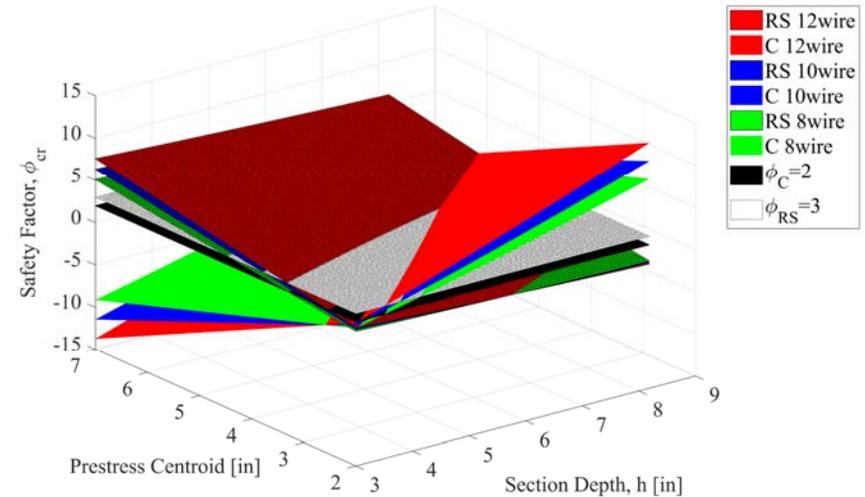
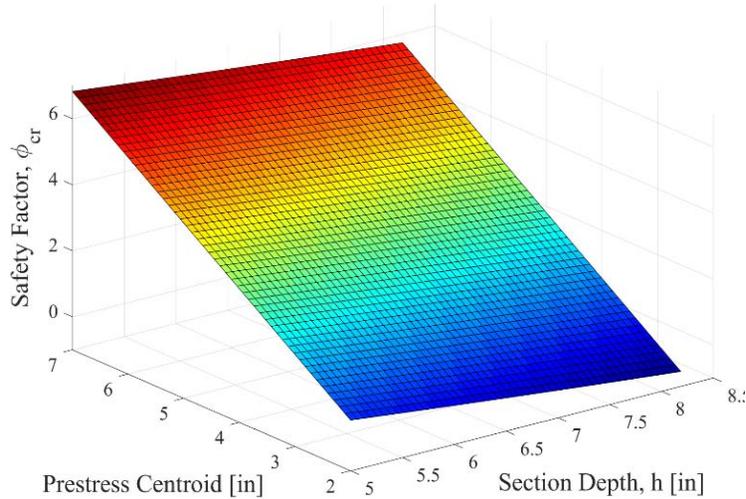
Final Prototype Development



Design Optimization Framework



Preliminary Analysis: Work Flow



1. Develop safety factor (ϕ) surface for RS+ & C-
2. Combine Surfaces & Include Safety Factor planes
3. Plot intersections
 - Intersection will be depth and centroid

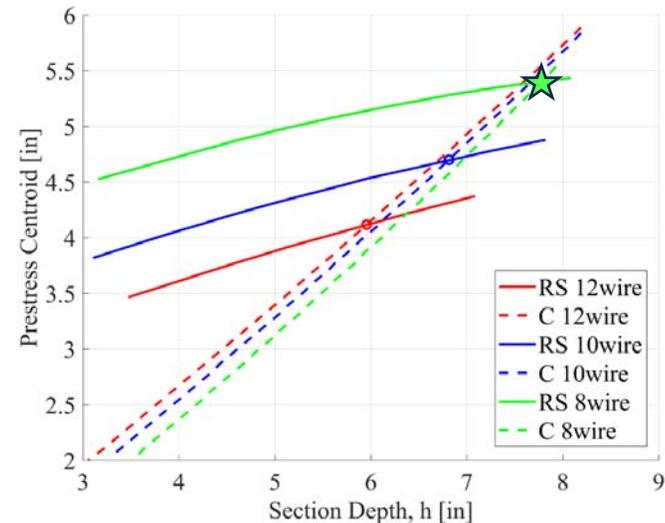
First Crack Moment Calculations:

▶ ACI

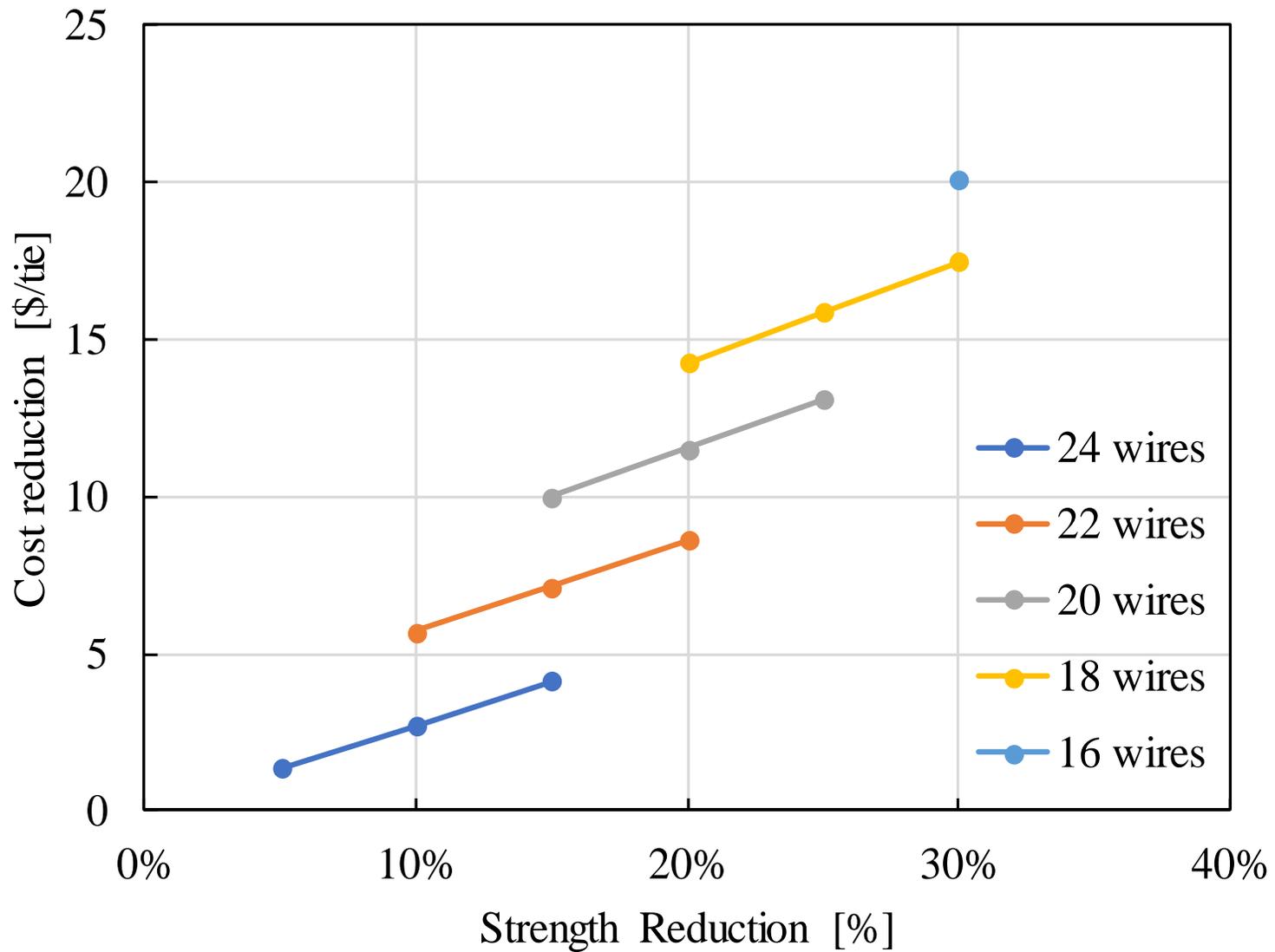
- RS+: 178 kip-in.
- C-: 56.3 kip-in.

▶ UIUC FEM

- RS+: 197 kip-in
- C-: 89.8 kip-in.



Theoretical Optimization Framework



Path Forward: Installation and Monitoring at MetroLink & Project Dissemination



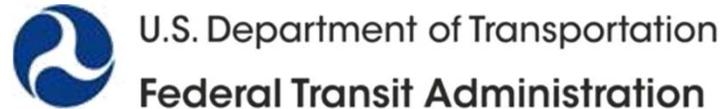
- ▶ Install Prototypes
 - Fall 2018
- ▶ Monitor Performance
 - Through Spring 2019
- ▶ Project Dissemination
 - Loading Environment
 - Bending Demands
 - Fastener Displacement
 - Design Framework



Acknowledgements



▶ Research Sponsor



▶ Education Program Sponsor



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Thank you for your attention!



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**University of Illinois at Urbana-Champaign (UIUC)
Rail Transportation and Engineering Center (RailTEC)**



U.S. Department of Transportation
Federal Transit Administration



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