

# Mechanistic Design of Rail Transit Infrastructure Components

Project Summary, Select Findings,  
and Crosstie Prototyping

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U.S. Department of Transportation  
Federal Transit Administration



**RAILTEC**  
UNIVERSITY OF ILLINOIS AT URBANA-CHAMPAIGN



# Acknowledgements



## ▶ Research Sponsor



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## ▶ Education Program Sponsor



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# FTA-Funded Resilient Concrete Crossties and Fastening System Research Program

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## Objectives

- ▶ Develop resilient concrete crosstie design solutions for light, heavy, and commuter rail transit operators

## Methodology

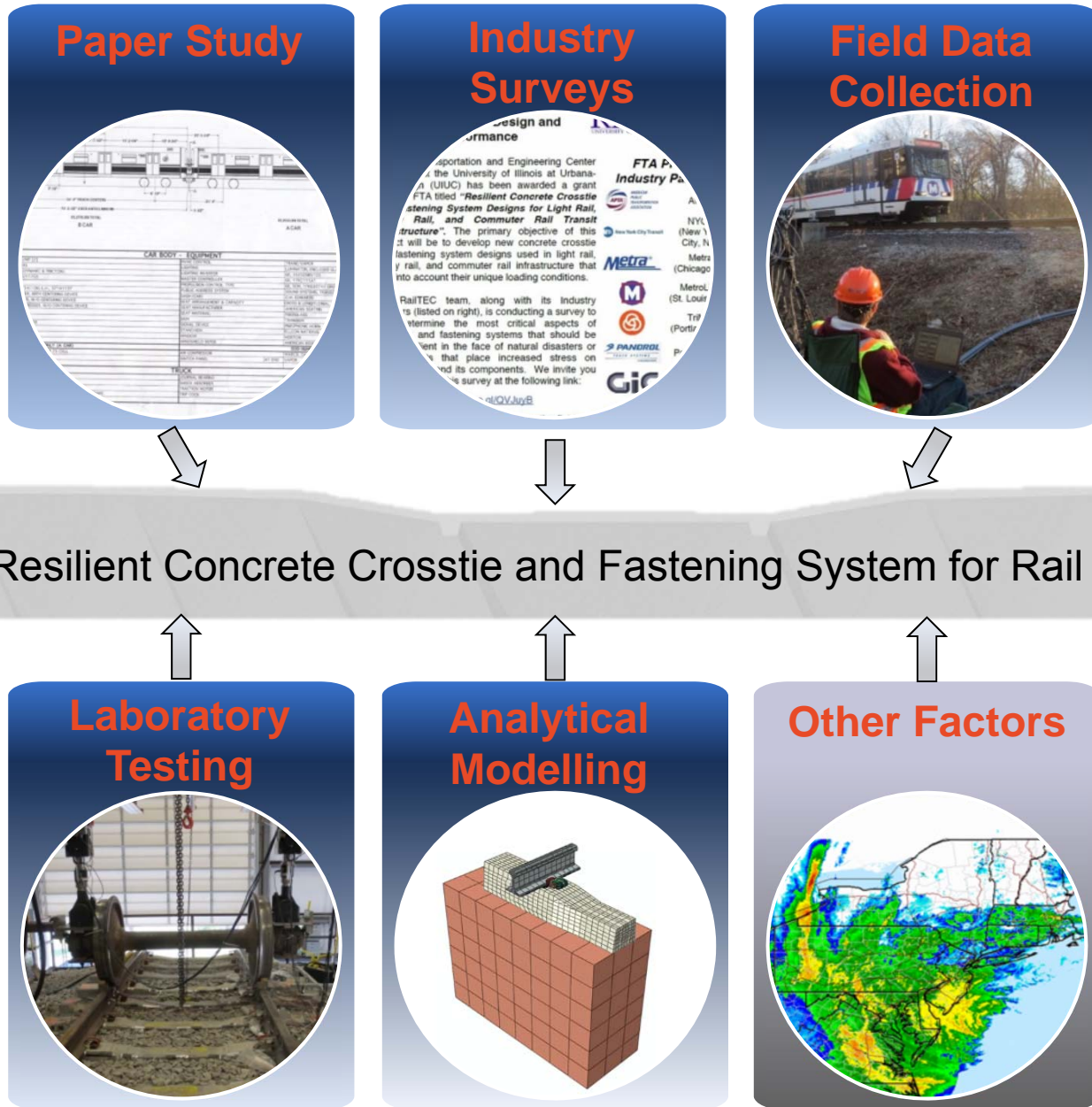
- ▶ Quantify concrete crosstie and fastening system demands when subjected to rail transit loading environments

## Key Parameters to Quantify

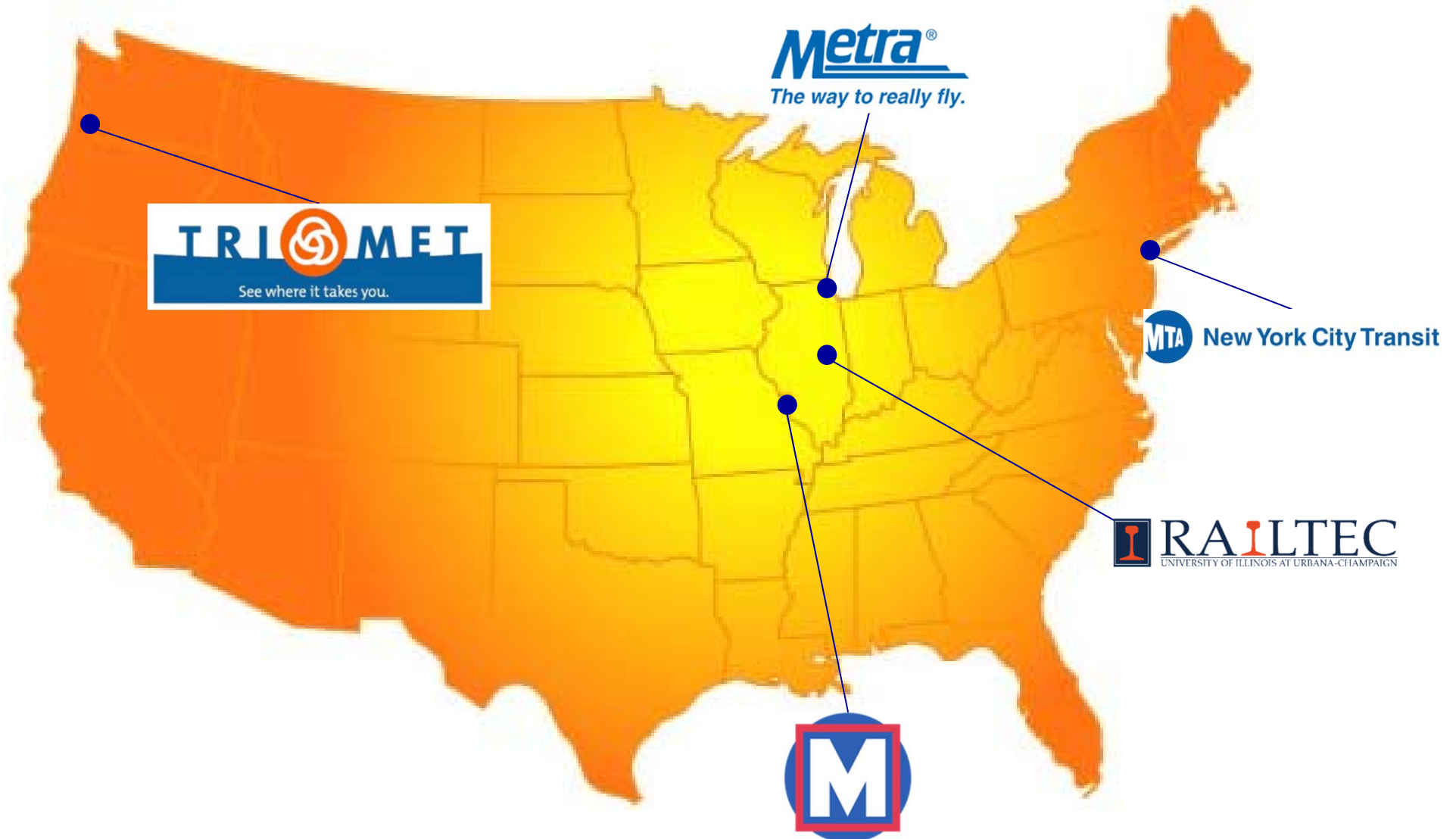
- ▶ Loading Environment (lateral and vertical wheel/rail loads)
- ▶ Crosstie Bending Moments (rail seat and center)
- ▶ Rail Displacements (vertical and lateral)



# FTA Project Approach



# FTA Project Transit Partner Agencies



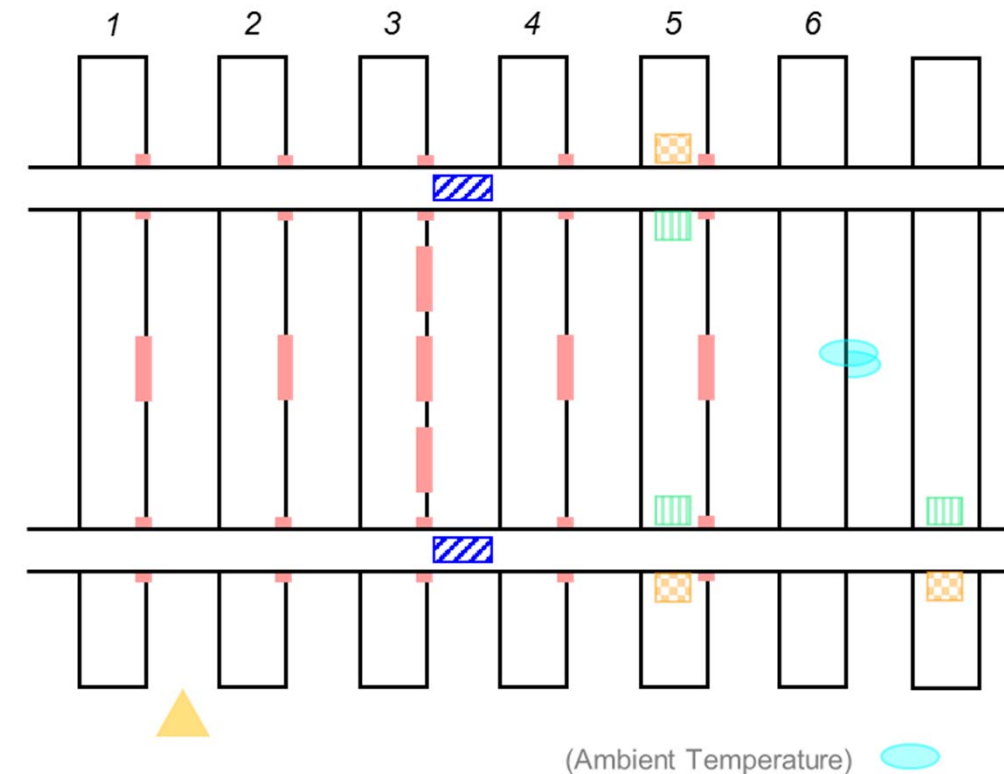
(Two Sites; Curve & Tangent)

# FTA Project Field Instrumentation Map



## Metrics to quantify:

- ▶ Vertical and lateral input loads (crosstie and fastening system design, and load environment characterization)
- ▶ Crosstie bending strain (crosstie moment design)
- ▶ Rail displacements (fastening system design)
- ▶ Crosstie temperature gradient



- Crosstie Bending Strain
- Vertical and Lateral Load (Wheel Loads)
- Rail Displacement (Base Vertical)
- Thermocouple
- Laser Trigger
- Rail Displacement (Base Vertical, Base Lateral)



# Installation of St. Louis MetroLink Field Site







# Installation of St. Louis MetroLink Field Site

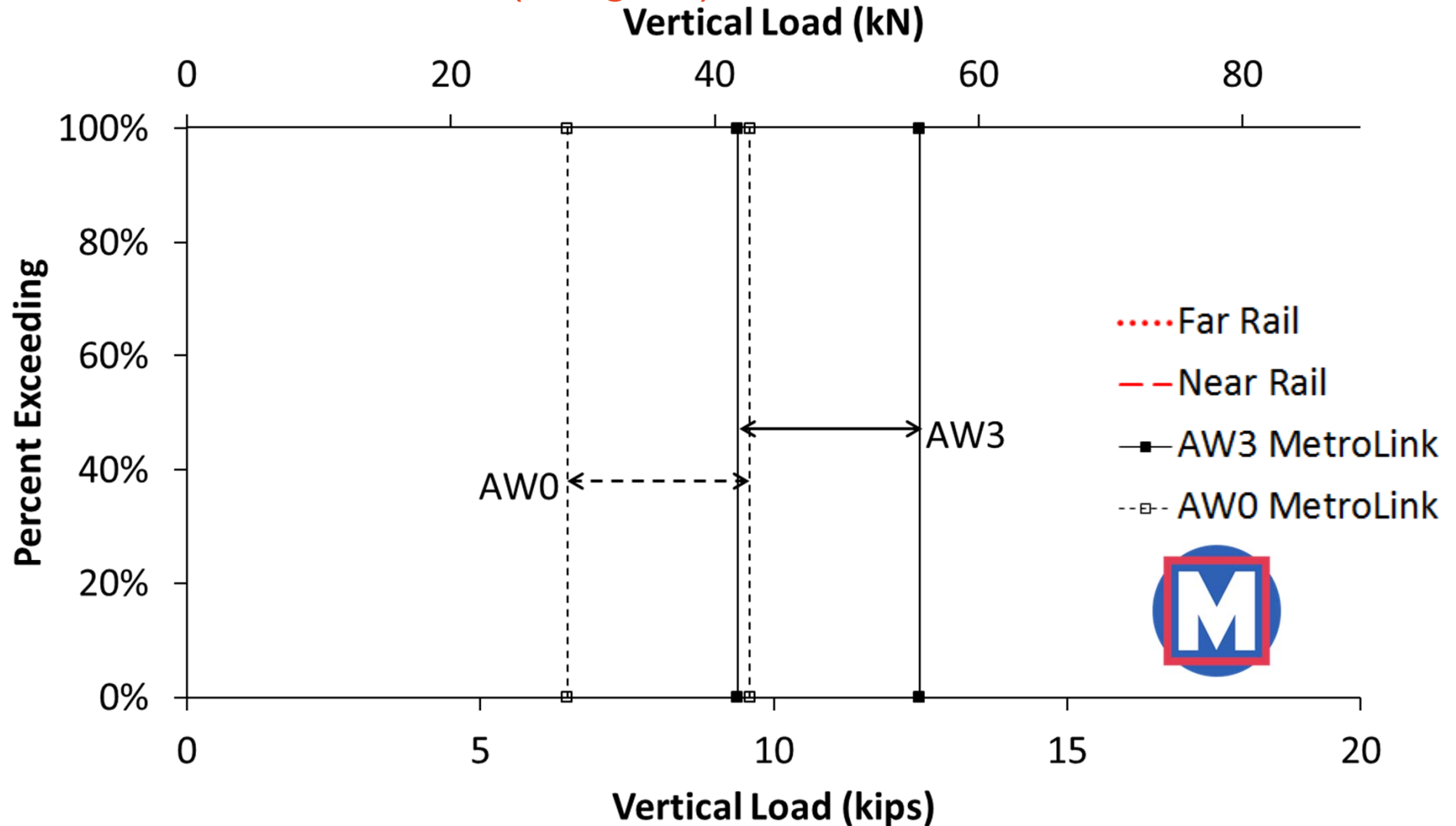




# Vertical Rail Loads



## St. Louis MetroLink (Tangent)



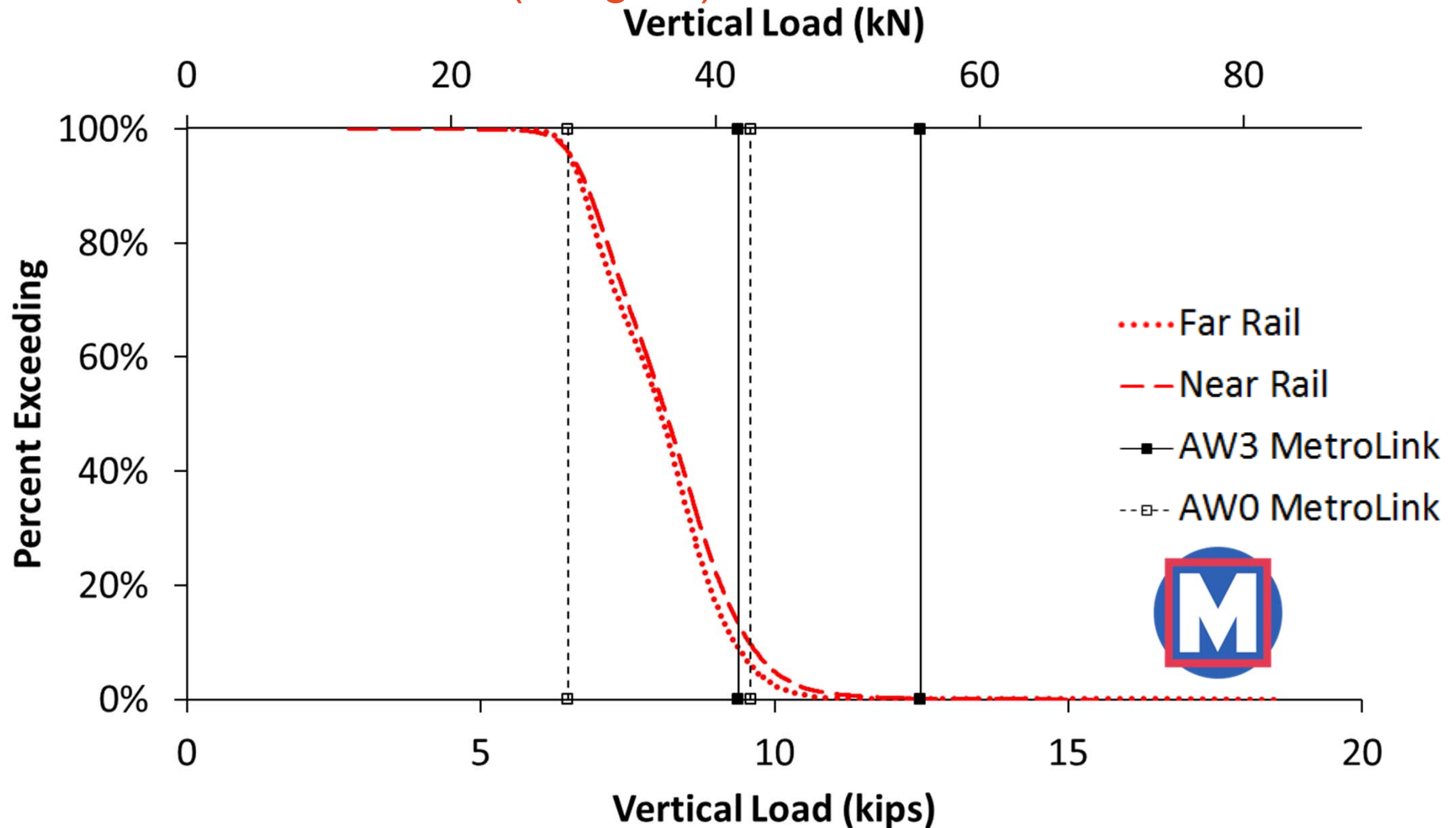
▶ AW0 = Empty Weight

▶ AW3 = Crush Load

# Vertical Rail Loads



## St. Louis MetroLink (Tangent)

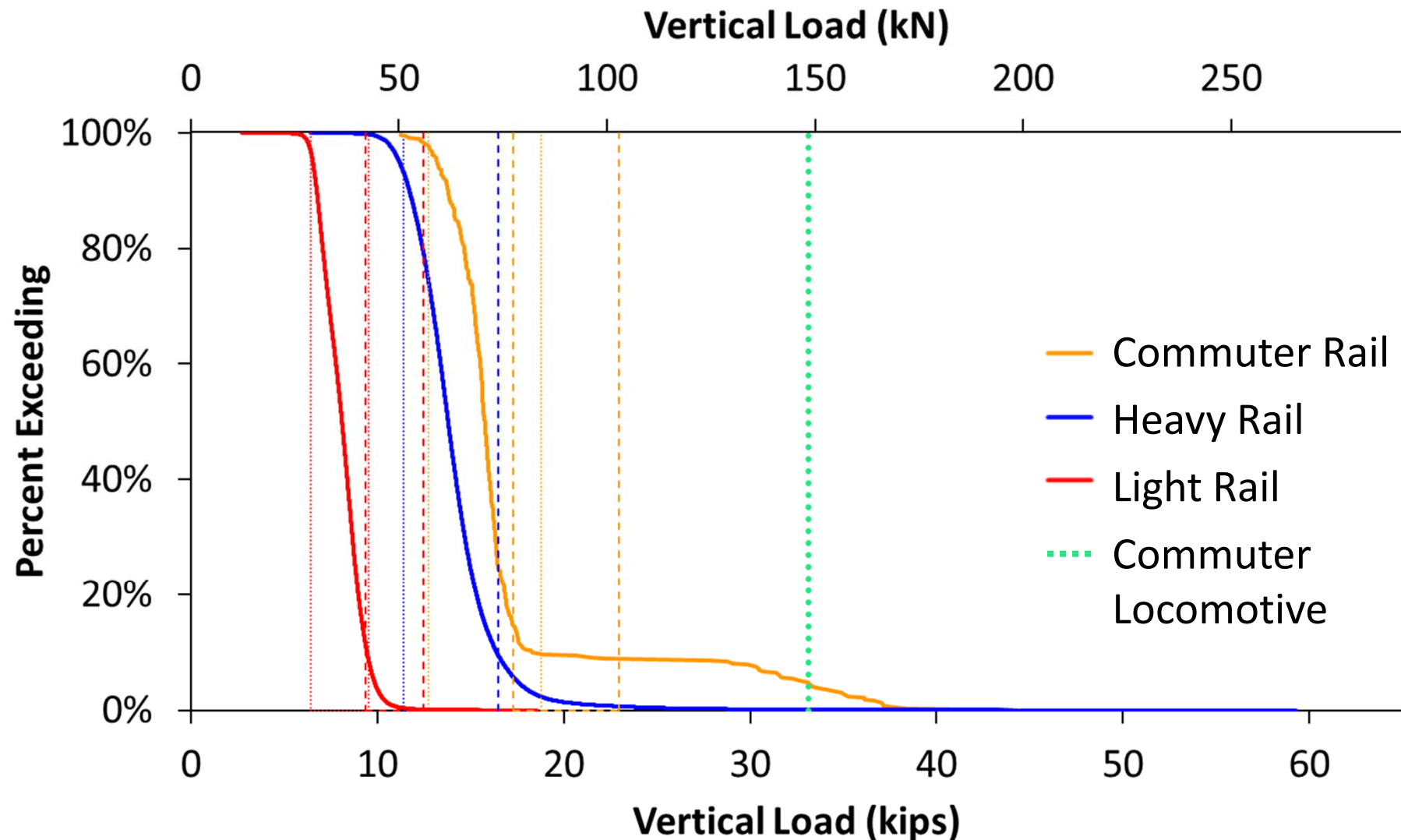


▶ AW0 = Empty Weight

▶ AW3 = Crush Load



# Modal Comparison: Vertical Rail Loads



- ▶ <0.05% wheel impacts exceed impact factor of 3

# Load Data in AREMA Chapter 30 (2018)



**Table 30-1-3. AW0 (Empty Load) and AW3 (Crush Load) Axle Loads for Light Rail, Heavy Rail and Commuter Rail Transit Vehicles <sup>8, 9</sup>**

Vehicle Type	AW0 Static Wheel Load (kips)			AW3 Static Wheel Load (kips)		
	Mean	Minimum	Maximum	Mean	Minimum	Maximum
Light Rail Vehicle <sup>10</sup>	7.9	4.8	9.1	10.9	6.1	13.0
Heavy Rail Vehicle <sup>11</sup>	9.4	6.8	11.6	12.8	8.1	16.8
Commuter Railcar <sup>12</sup>	10.6	10.6	20.4	20.0	15.2	28.4
Commuter Locomotive <sup>12</sup>	32.7	25.0	37.2	N/A	N/A	N/A

- ▶ These values are intended to represent the North American loading regime and are not intended to be used for design



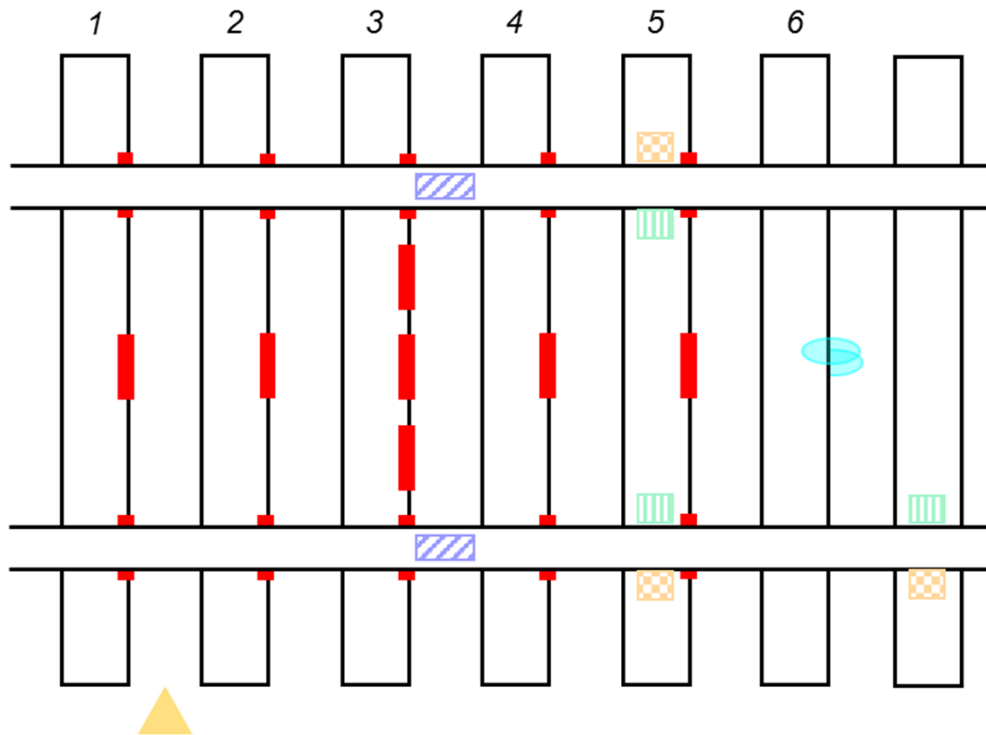


# FTA Project Field Instrumentation Map



## Metrics to quantify:

- ▶ Vertical and lateral input loads (crosstie and fastening system design, and load environment characterization)
- ▶ **Crosstie bending strain (crosstie moment design)**
- ▶ Rail displacements (fastening system design)
- ▶ Crosstie temperature gradient



(Ambient Temperature)



 Crosstie Bending Strain

 Vertical and Lateral Load (Wheel Loads)

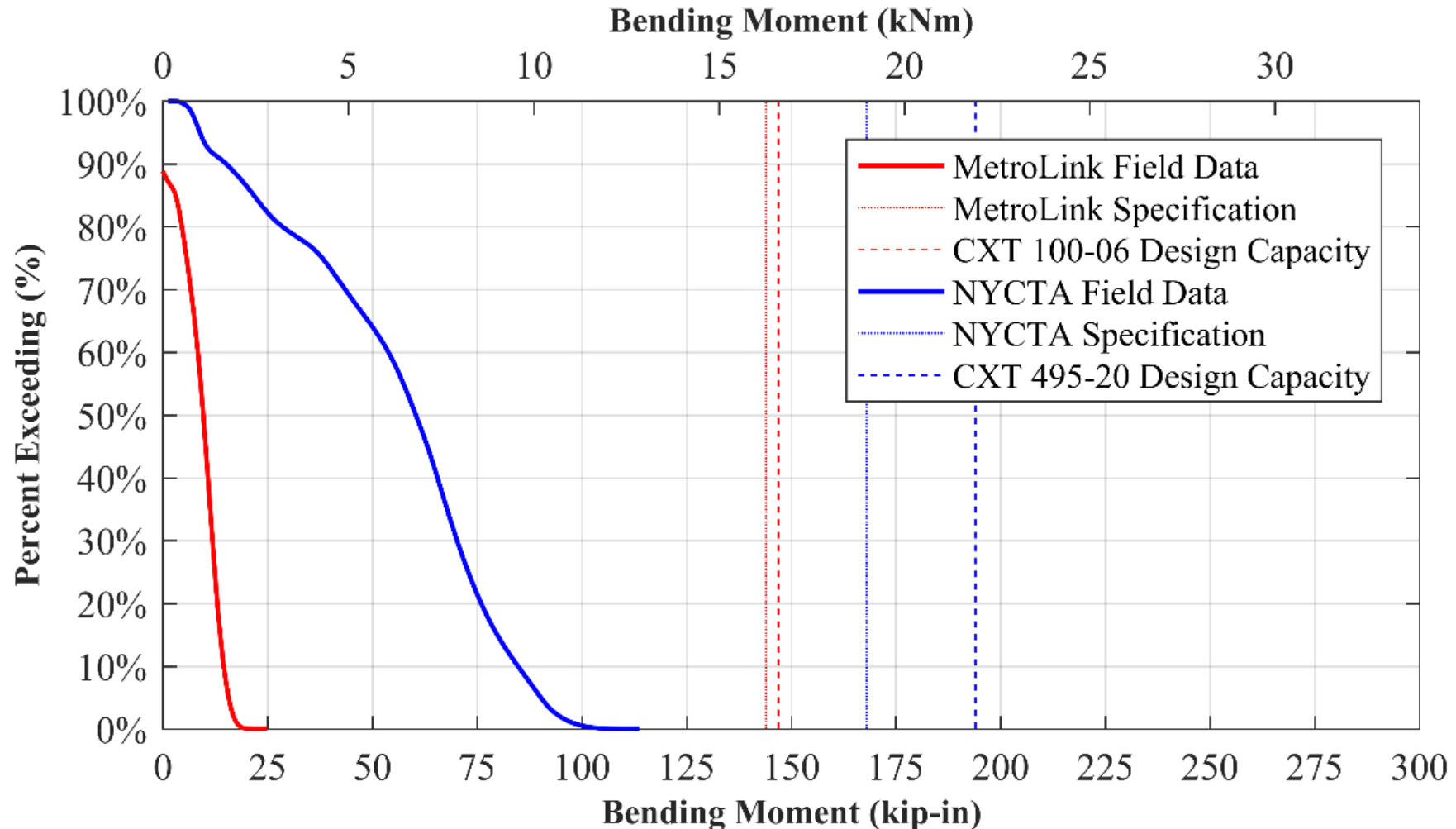
 Rail Displacement (Base Vertical, Base Lateral)

 Rail Displacement (Base Vertical)

 Thermocouple

 Laser Trigger

# Center Negative (C-) Bending

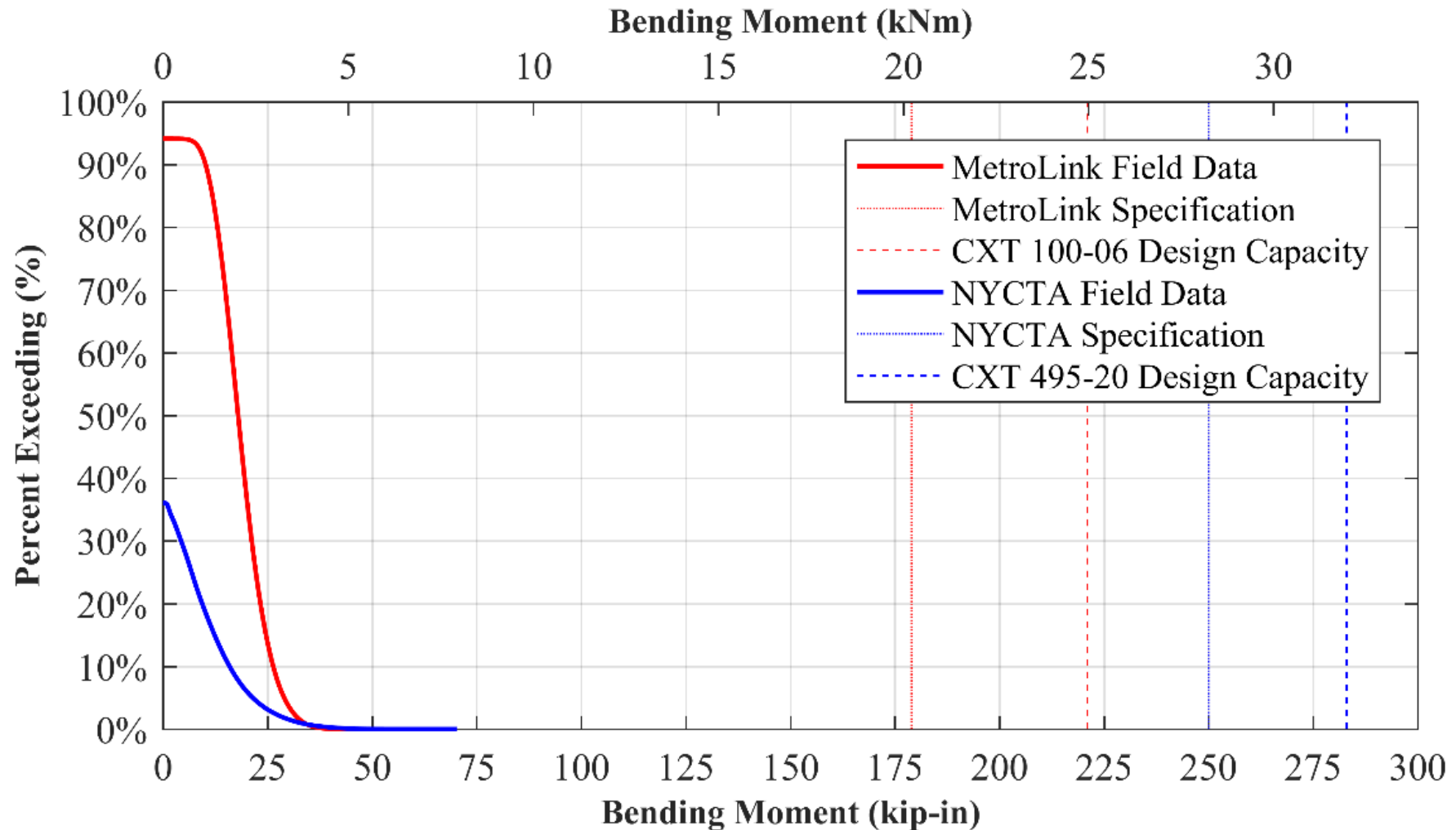


► Factor of safety is approximately:

- 6 for the maximum **MetroLink** C- bending moment measured
- 2 for the maximum **NYCTA** C- bending moment measured



# Rail Seat Positive (RS+) Bending



► Factor of safety is greater than:

- 3 for the maximum **MetroLink** RS+ bending moment measured
- 4 for the maximum **NYCTA** RS+ bending moment measured

# Field Experimentation Takeaways

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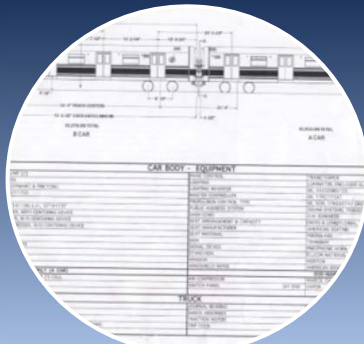


- ▶ Loading environment is significantly different at each transit mode
  - Design of any infrastructure component should consider this
- ▶ Wheel loads exceeded an impact factor (IF) of 3 rarely (<0.05%)
  - AREMA recommends designing concrete crossties with an IF of 3
- ▶ The reserve flexural capacity factors of safety ranged from 2 – 6
- ▶ This provides an opportunity to optimize not just the crosstie design but track structure
  - “Savings” from reductions in concrete, steel, & handling could be reallocated into resilient materials (under tie pads, ballast mats, etc.)
- ▶ Resilient materials could:
  - Reduce maintenance costs (e.g. increase time between tamping, etc.)
  - Reduce urban pollution (i.e. ground borne noise and vibration, etc.)

# FTA Project Approach



## Paper Study



## Industry Surveys



## Field Data Collection



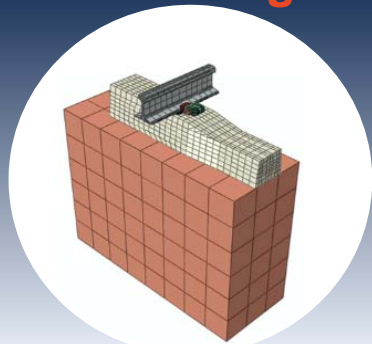
Resilient Concrete Crosstie and Fastening System for Rail Transit



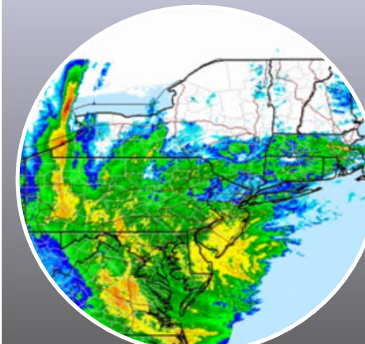
## Laboratory Testing



## Analytical Modelling

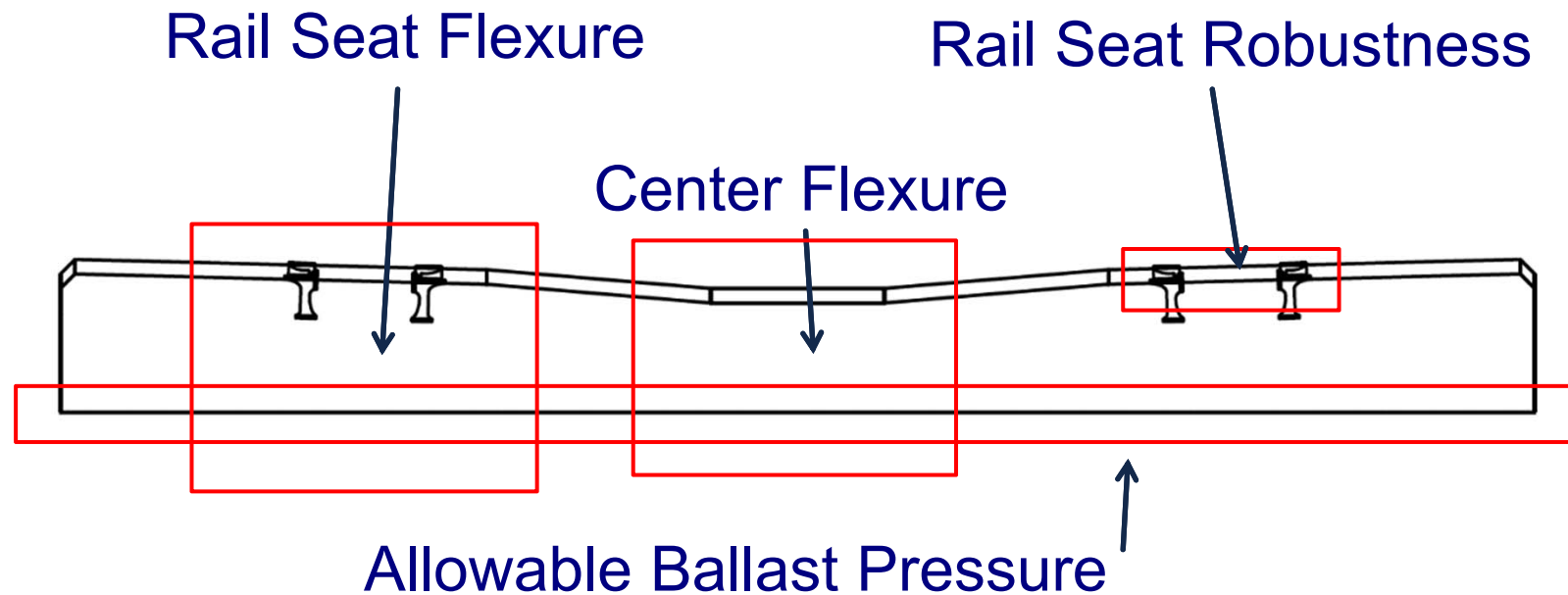


## Other Factors





# Concrete Crosstie Design Considerations



# Initial Prototype Experimentation



## Concurrent with Field Data Collection

### Purpose:

- ▶ Identify how failure modes change varying key parameters
  - Determine a method to ensure a “safe” ultimate failure
- ▶ Develop, calibrate, and validate a finite element model

### Various Trials

- ▶ Prestressing quantity and arrangement
  - *Assist model calibration*
- ▶ Synthetic Fibers in Concrete
  - *Quantify failure mode/benefits of fibers*
- ▶ Shear and flexural reinforcement
  - *Quantify effect of stirrups on failure mode (shear/flexural)*

# Prototype Crosstie Manufacturing





# Qualitative Prototype Results



- Standard Crosstie: Failure representative of typical crossties (i.e. shear)



- Fiber Prototype: Failure with more cracks, reduced crack width and non-shear



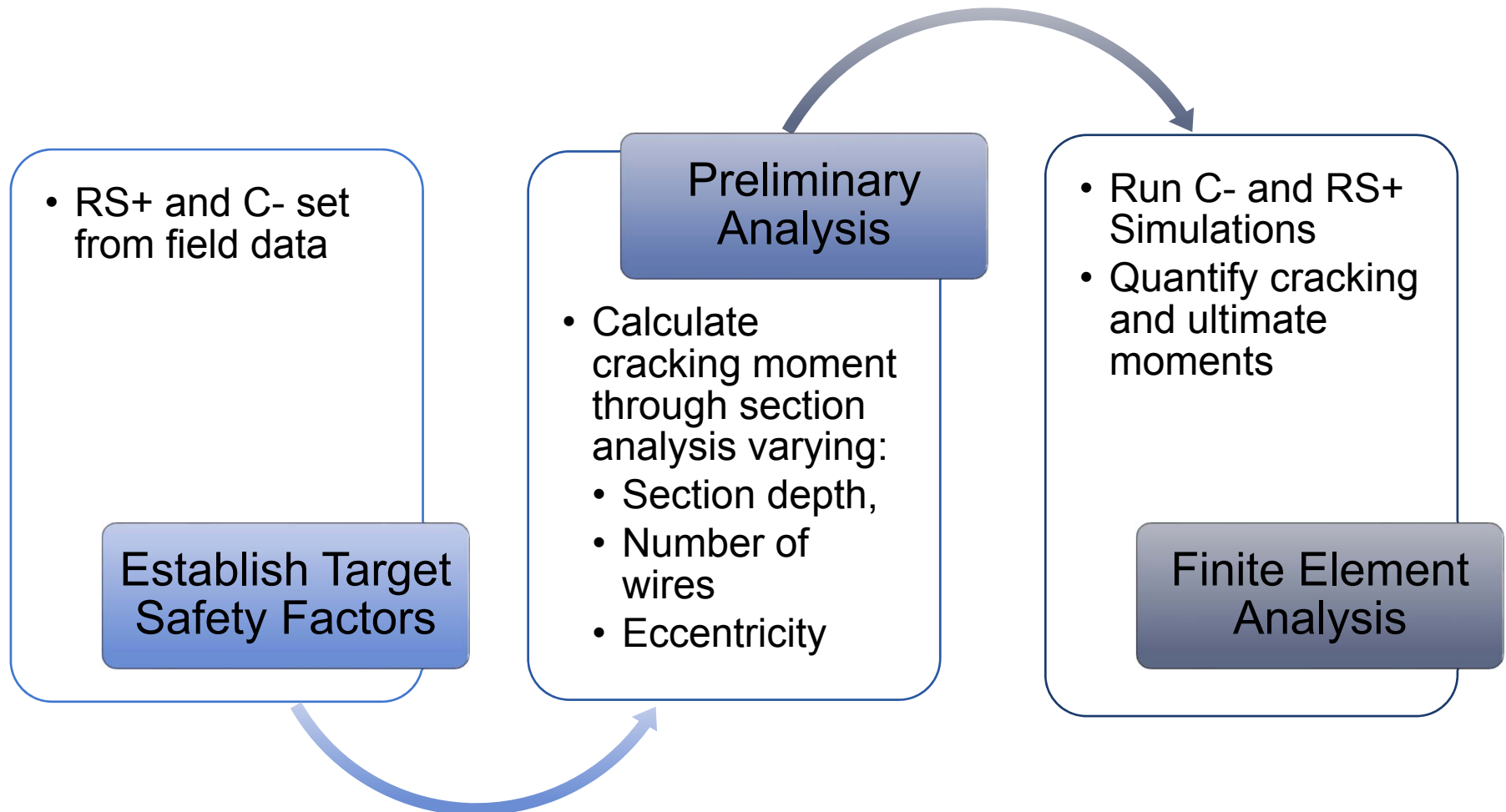
- Stirrup Prototype: Failure typical



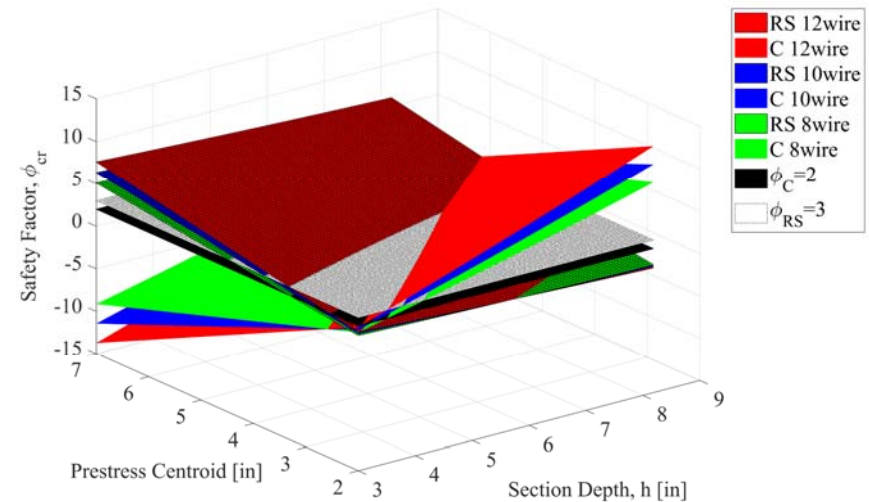
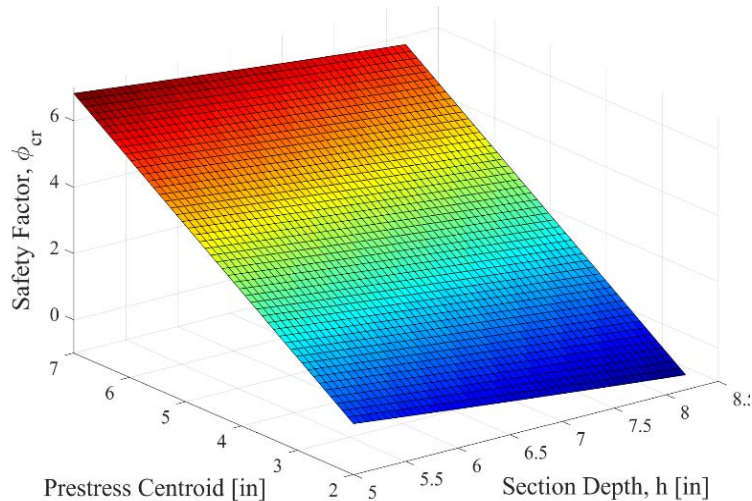
# Final Prototype Development



## Design Optimization Framework



# Preliminary Analysis: Work Flow



1. Develop safety factor ( $\phi$ ) surface for RS+ & C-
2. Combine Surfaces & Include Safety Factor planes
3. Plot intersections
  - Intersection will be depth and centroid

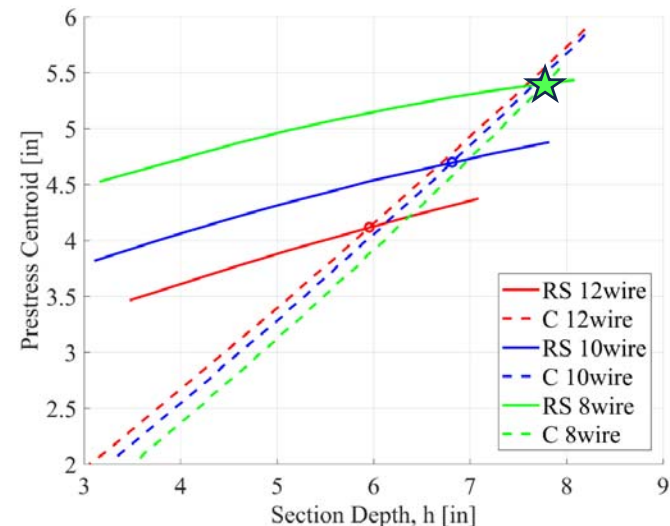
## First Crack Moment Calculations:

### ► ACI

- RS+: 178 kip-in.
- C-: 56.3 kip-in.

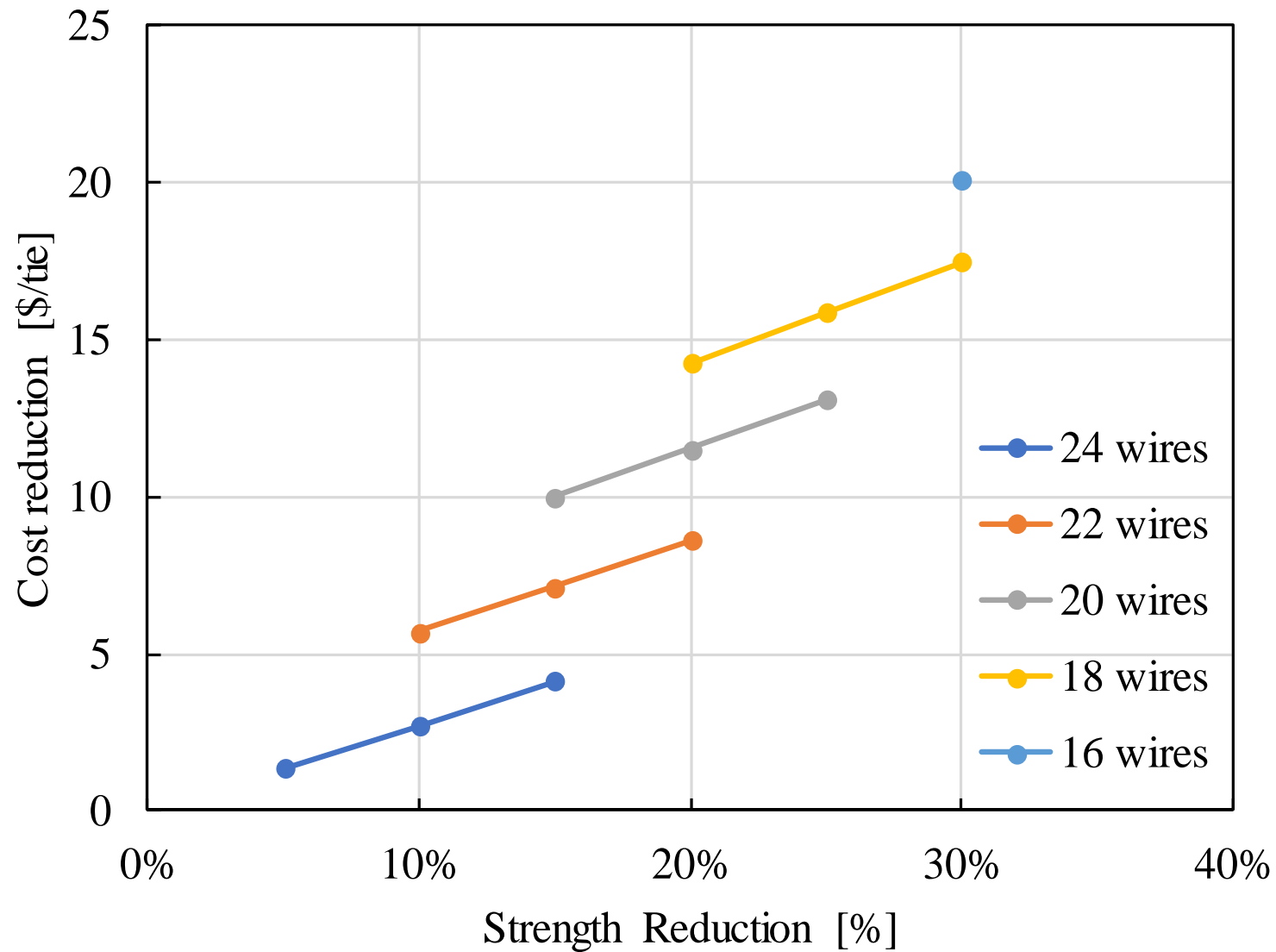
### ► UIUC FEM

- RS+: 197 kip-in
- C-: 89.8 kip-in.





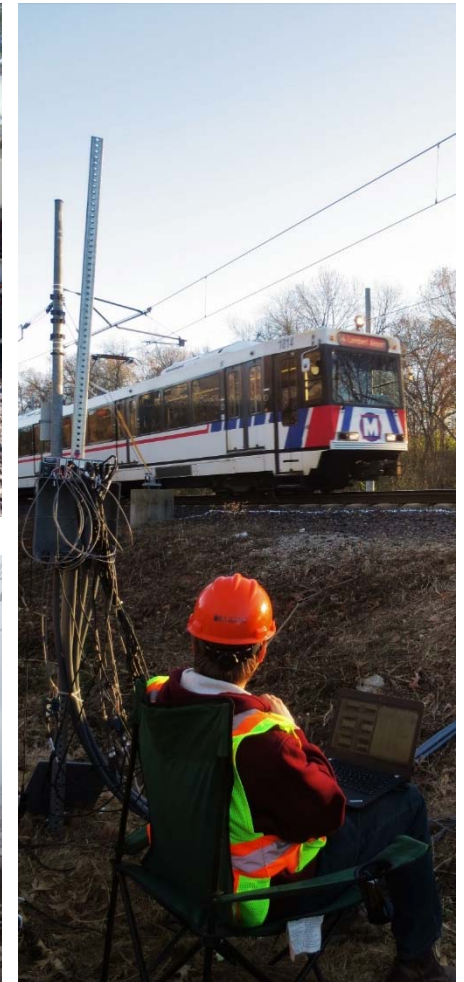
# Theoretical Optimization Framework



# Path Forward: Installation and Monitoring at MetroLink & Project Dissemination



- ▶ Install Prototypes
  - Fall 2018
- ▶ Monitor Performance
  - Through Spring 2019
- ▶ Project Dissemination
  - Loading Environment
  - Bending Demands
  - Fastener Displacement
  - Design Framework



# Acknowledgements



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# Thank you for your attention!

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U.S. Department of Transportation  
**Federal Transit Administration**



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