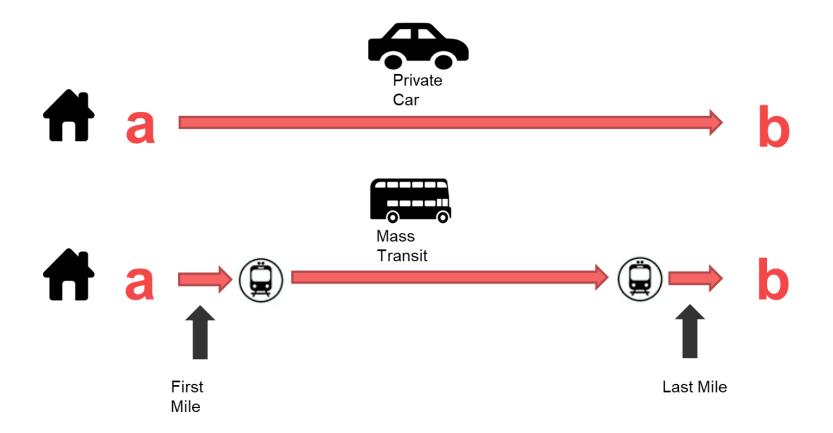
Linking First-Last Mile for Seamless Passenger Journeys

Doug Thomas

Vice President, North America Masabi

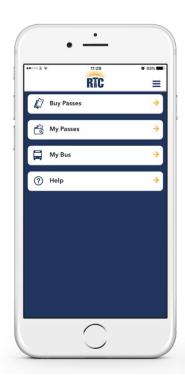


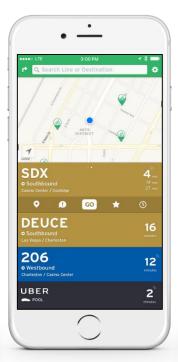
Evolving Mobility Journey

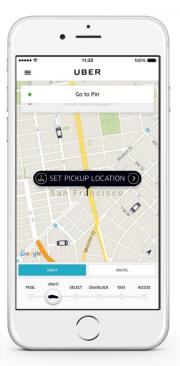




The Evolving Mobility Ecosystem



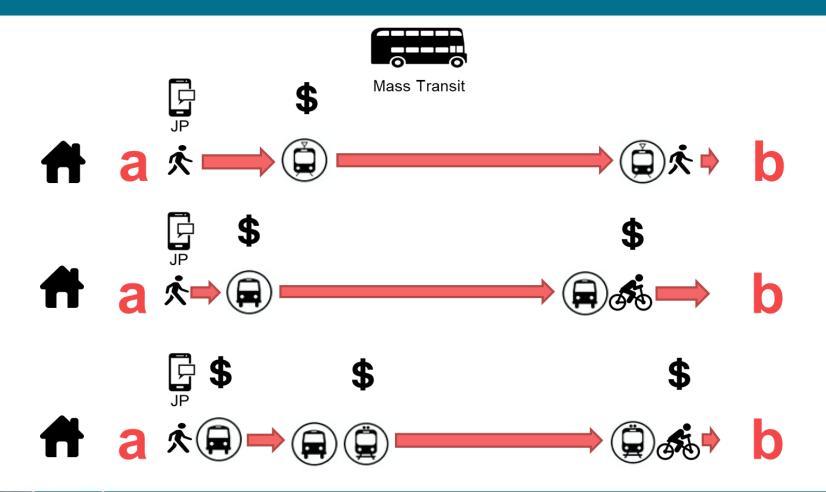






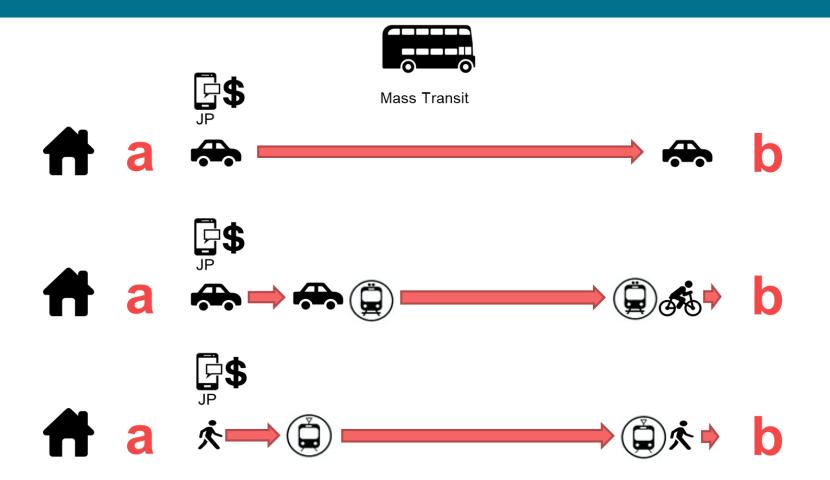


First/Last Mile Challenge





Mass Transit Future





First/Last Mile Opportunities

What problems are we trying to solve?

The User

- Make it convenient for me to plan and pay for travel
- Match the right mode of transport for the needs of the journey
- Cost effective transportation

The City

- To move people away from cars
- To keep the city moving
- To provide equitable service to riders



What is MaaS?

"MaaS is a *user-centric*, intelligent mobility distribution model in which *all* mobility service providers' offerings are aggregated by a mobility provider and supplied to users through a *single digital platform*."

MaaS Lab, University College London



What makes MaaS Possible? Mobile First Approach



Super Computer in People's Pocket

- GPS
- Payments
- Sensors

Real Time Passenger Information

Open Data

New Mobility Options

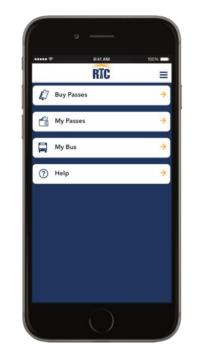
- Ride share
- Bike share
- Advent of autonomous

Lower Barriers to Entry for Innovation



Creating MaaS: Best-of-Breed Deeplinking

- Enabling best-of-breed applications to link together across cities, connecting passengers to first and last mile transportation services, enhancing transport for all.
- Masabi pioneered deeplinking and is partnering within city ecosystems, such as New York and Las Vegas, to enable seamless frictionless journeys.

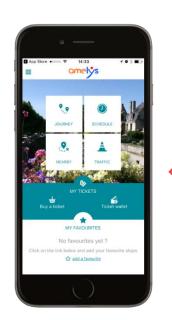




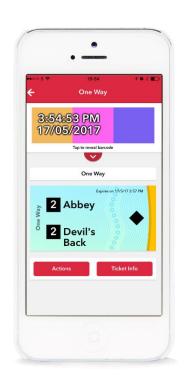




Evolving MaaS: Leveraging The Justride SDK





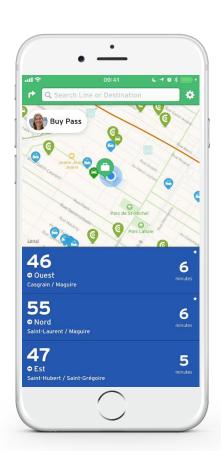




transit^{*}



Masabi & Transit



- Transit the leading consumer journey planner in North America
- Already integrates Uber and Bike Share payments
- Now adding Masabi's transit mobile ticketing via the Justride SDK
- Allowing multiple apps to supply mobility to the city



How is MaaS being tackled today?





How MaaS is being tackled today

"We need to reduce car ownership"

Hence: Subscription model is the ONLY approach

Hypothesis being: sunk cost of car is what drives car usage

But – why else do people use a car?

- Convenient
- Always there when you need it
- It's faster
- It's fun



Subscription Model Benefits

- Commitment to package means usage of car *may* be reduced shifting behaviour
- An agency for innovation Finland the case that proves the rule?
- Under-utilised subscriptions may have roll-over model to ensure passengers don't miss out

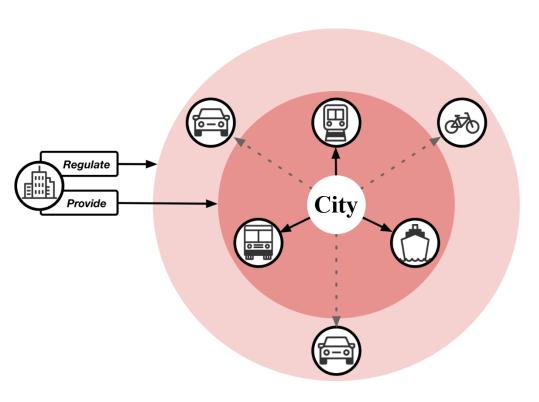


Subscription Model Potential Issues

- Favours the wealthy who can afford to pre-pay for their transport
- Forms a barrier to a customer which package should I buy?
- Will I be able to get all of my mobility through one mobility provider and if I can't is this tackling the problem of the car?
- Transit is a constrained resource, subscriptions don't address the demand-responsive nature



Masabi's View on Mobility (MaaS)



A city at the centre of MaaS gives it the control needed to meet all players' objective

Congestion likely best solved through service provision and policy

By putting the city at the centre, MaaS becomes a tool for enacting decisions that keep a city moving in a way that benefits all



How does Masabi see MaaS? Account Based Ticketing

Use a token as authority to travel

• Transport authority issued cards, ID cards, barcodes, c-EMV, biometrics, etc.



Monthly Pass Monthly



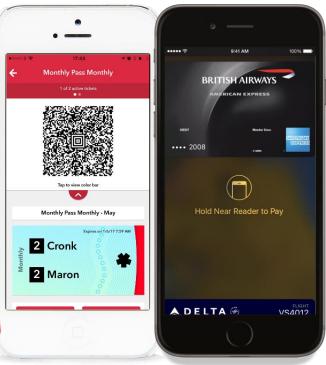
BRITISH AIRWAYS

How does Masabi See MaaS? Account Based Ticketing

Fare calculated in backoffice not before/at time of travel

 More flexibility to charge the 'best available fare'







How does Masabi See MaaS? Account Based Ticketing

Seamlessly tie together multi-modal services

 Hides the complexity from the customer





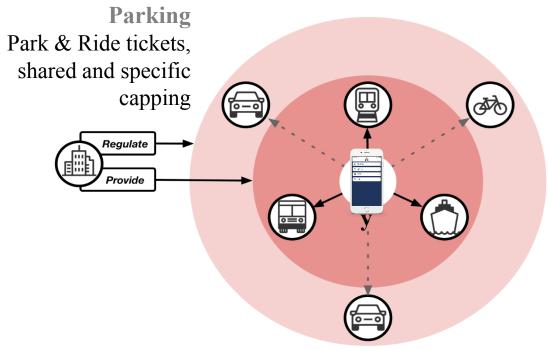


Advantages over Subscription

- Puts the city (agency) at the center of MaaS
- Customer does not need to pre-select their package lower barrier to entry, more flexibility for customer and city
- Greater equity pay for travel once consumed
- More able to link together transit, tolling, parking and mobility solutions



A Seamless Integrated Journey: First – Last Mile



Bike Share

Charged to same account, shared and specific capping

Ride Share

First Mile / Last Mile handoff to ride share services, charged to same account, capping



Practical steps to Linking First-Last Mile

- Open Data
- Mobile Ticketing
- Combined mobility application
- Account Based Ticketing for transit
- Account Based Ticketing for mixed-mobility
- Harmony between information, payments and service provision to meet the needs of citizens and the city



Any Questions?

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