The Future of Transit and Autonomous Vehicle Technology

APTA Emerging Leaders Program May 2018





APTA Emerging Leaders Program – Team 3









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Automation Levels

Level		Features	Market
0	No Automation	No autonomy	Most cars
1	Driver Assistance	Night vision Blind spot detection Surround view parking	Around 20,000 cars
2	Partial Automation	Steering Acceleration Braking in highway conditions Avoiding collision impacts	Luxury cars
3	Conditional Automation	Cameras Radar Lidar	Possibly in 5 years
4	High Automation	Artificial intelligence is capable of handling most functions, but may require human assistance	Possibly in 5 years
5	Full Automation	Artificial intelligence is capable of handling all driving functions	10 or more years

Source: Beede, David, et al. "The Employment Impact of Autonomous Vehicles." U.S. Department of Commerce Economics and Statistics Administration Office of the Chief Economist, vol. 05, no. 17, 11 Aug. 2017

Why Autonomous Vehicles?

- Automobiles are parked 95% of the time¹
- Eliminate most critical cause of crashes²
- 94% of crashes are due to driver²
 2% vehicle equipment, 2% environment, 2% unknown
 1.25 million vehicle related deaths appually³
- 1.25 million vehicle related deaths annually³
- 1,175,000 deaths potentially prevented

Source:

- 1. "Want to Know Why Uber and Automation Really Matter? Here's Your Answer." *Fortune*, fortune.com/2016/03/13/cars-parked-95-percent-of-time/.
- 2. "Critical Reasons for Crashes Investigated in the National Motor Vehicle Crash Causation Survey." *Traffic Safety Facts*, USDOT, Feb. 2015, crashstats.nhtsa.dot.gov/Api/Public/ViewPublication/812115.
- 3. "Global Status Report on Road Safety 2015." World Health Organization, World Health Organization, 2015, www.who.int/violence_injury_prevention/road_safety_status/2015/en/.

Impact of Autonomous Vehicles

Crash Fatalities in the USA					
	Fatal Crashes	Fatalities			
2016	34,439	37,461			
2015	32,539	35,485			
2014	30,056	32,744			

	nomic and Comprehensive Costs (in Billions) to iety by Type of Crash - 2010				
Crash type	Economic Cost	Comprehensive Cost			
All	\$242	\$836			
Alcohol-Impaired	\$44	\$201			
Speeding	\$52	\$203			

Source: "Automated Vehicles for Safety." Automated Vehicles for Safety, National Highway Traffic Safety Administration, 12 Sept. 2017, www.nhtsa.gov/.



Narrowing Our Scope

Case Studies

SMART City: Columbus, OH

\$40M grant from USDOT SMART city challenge June 2016 Connected Vehicles: traffic light preemption, transit priority, pedestrian detection

Keolis: Shuttle in Las Vegas, NV

Fully autonomous pilot program Operates 7 hours/day, carries 8 passengers, 250 boardings/day



Safety and Security

Fare enforcement Perception of personal security Collisions/Vehicle Safety Passenger Injuries/Emergencies Vehicle Breakdowns Hacking/Terrorism

Infrastructure America's Roads - Grade D (ASCE) Costs Sensors and cameras - \$50k per mile Resurfacing and pavement markings - \$1M per mile Benefits Transit Roadway Other

Accessibility

- 18.7% of Americans have a disability¹
- Vehicle/Device interaction
- Door-to-door path
- Paratransit dependence to independence



Source:

1. United States, Congress, Economics and Statistics Administration, and Matthew Brault. "Americans With Disabilities: 2010 ." *Americans With Disabilities: 2010*, 2012.

Vehicle Functionality

Retrofitting and brand new vehicles Smaller vehicles Increased efficiency and sustainability Forward/backward movements Vehicle miles travelled will increase Technology on board Location and live updates



Did you know...

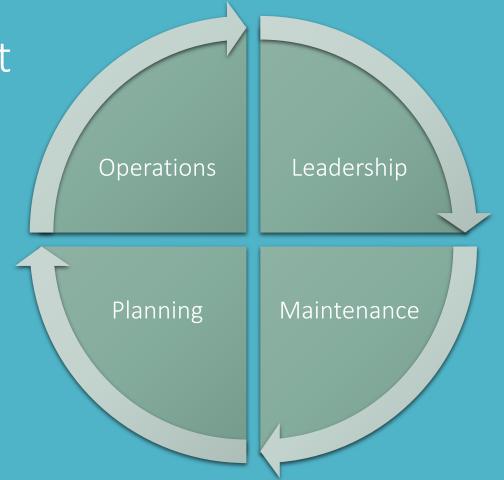
"In 2015, 15.5 million U.S. workers were employed in occupations that could be affected (to varying degrees) by the introduction of automated vehicles. This represents about **one in nine workers**."

Source: Beede, David, et al. "The Employment Impact of Autonomous Vehicles." U.S. Department of Commerce Economics and Statistics Administration Office of the Chief Economist, vol. 05, no. 17, 11 Aug. 2017

Workforce Impacts

 Elevator operator vs. ticket agent
 New technical skills and retraining Mechanical, operations, technology, dispatch, road supervisors, bus operators etc.

- Labor unions
- Partnering opportunities



Next Steps

- Legislation/Policy
 - 22 states have passed legislation, 9 Governors issued executive orders
- Scalable Implementation
- Controlled guideways
 Airport Shuttles
 Campus Shuttles
- Utilizing existing infrastructure





Autonomous Technology and Your Agency

- 1. What is the vision for AV and transit mobility in your city?
- 2. Have you begun conversations with policy makers?
- 3. Have you talked to your labor union?