

Make it look FREE!

Response to Declining Ridership

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Where in the world is MST?

- Monterey-Salinas Transit
 - Central California coast
 - 4.6 M passengers
 - 295 sq. m. service area
 - \$50 M budget



Hypothesis

- Construction project pending at major gateway intersection
- Certain CARMAGEDDON to occur
- Public transit perceived as a solution
- Ridership would increase

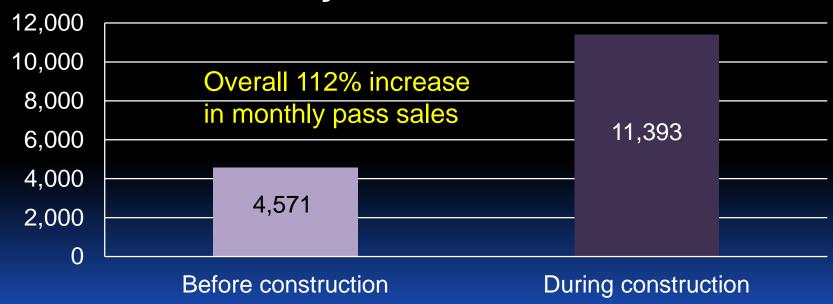


The experiment

- Deeply discounted congestion pricing introduced
 - 86% discount on regular monthly pass
 - Reduced from \$95 to \$13 per month
- Those living/working in defined geographic area impacted by construction
- Goal was to increase ridership

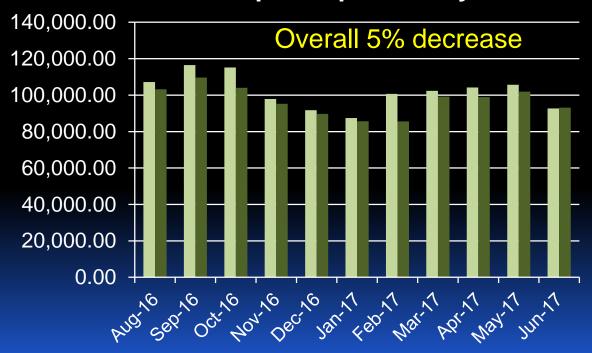
The result: cash to pass

Total Monthly Pass Sales



Overall decrease in ridership

Ridership Comparison by Month



■ Ridership Prior Year: August 2015-June 2016

Ridership During
Roundabout
Construction: August
2016-June 2017

MST "Free" Services

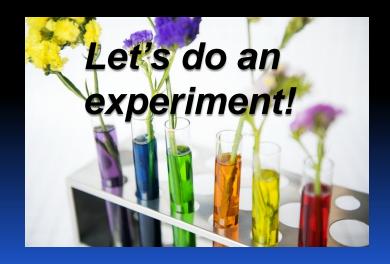
Service	Who Pays Fare?	FY 2014 Riders	FY 2018 Riders	Change
Total Boardings	Mix of free and passengers	4,392,764	4,576,286	4.2%
MST Trolley	City Parking Fees and Aquarium	177,397	219,130	23.5%
CSU Monterey Bay	Student Fees and University Funds	209,149	281,604	34.6%
Military	Federal Transit Benefit	680,062	863,732	27.0%
Regular Fixed Route	Passenger	3,154,627	3,028,298	-4.1%

What happened to "regular" riders?

- Since 2010:
 - Single occupant commuters increased 6.8%
 - Low income households decreased 10.3%
- California Assembly Bill 60 (2014) driver licenses issued in county increased 14.2%

Lower vs "free" fares: which are better at increasing ridership?

- Discount fares effective 2016 - 2017
- "Free 40s" fares began in 2017 and continue



Let's try that again with a twist

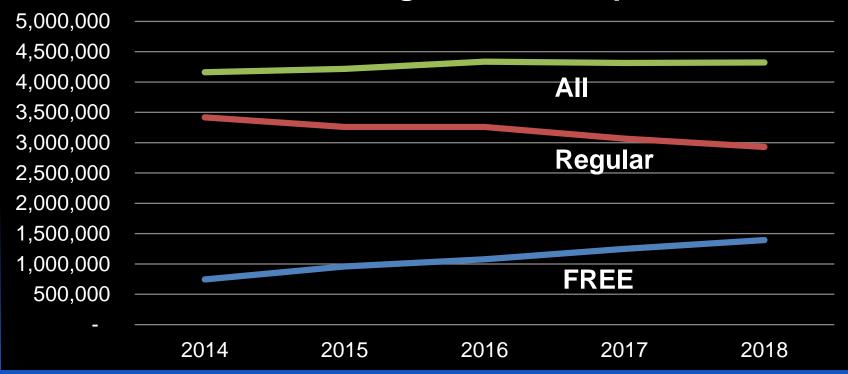
- California Cap and Trade funding program
 - Restricted for transit operations and/or capital
 - Must benefit a disadvantaged community
 - Allocation of \$223,300
 - Purchase ½ a bus?
 - Subsidize transit fares?





Ridership increases on FREE lines!

FREE vs Regular Ridership



Introducing 'Ride the 40s on Us!'

- Free bus fares on all lines in Salinas, CA
- Weekends and holidays only
- Ridership increased by 82%
- Very well received

Ride the 40's 41 on us! 42



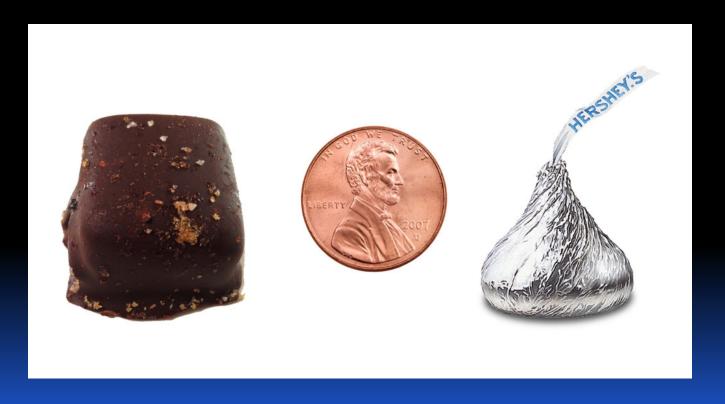
It's Free! Weekends & Holidays

Now through August 31, 2019

Funding provided b California Climate Investment Grants



When it's free, perceived value increases



Key takeaways?

- Make transit look FREE to our customers and ridership will increase!
- Increased ridership boosts formula funds to offset some farebox losses
- Be careful about impacts on ADA services

Contact info

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